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Unless the context otherwise requires, terms used in this form shall bear the same meanings as those defined in the accompanying composite offer document dated 2 March 2012 (the "Composite Document") issued by China State Construction International Holdings Limited, Add Treasure Holdings Limited, Deutsche Bank AG, Hong Kong Branch and Far East Global Group Limited.

除文義另有所指外，本表格所用之詞彙與中國建築國際集團有限公司、加寶控股有限公司、德意志銀行香港分行及遠東環球集團有限公司於2012年3月2日刊發之綜合要約文件（「綜合文件」）所界定者具有相同涵義。

WHITE FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE SHARE OFFER.

白色接納表格在閣下欲接納股份要約時適用。
This WHITE Form of Acceptance should be read in conjunction with the Composite Document.

本白色接納表格應與綜合文件一併閱讀。
The Share Offer is not being made, directly or indirectly, in or into the United States of America or any other jurisdiction if to do so would constitute a violation of the relevant laws in such jurisdiction. Copies of the Composite Document and this form and any accompanying document are not being, and must not be, directly or indirectly, mailed or otherwise forwarded, distributed or sent into or from the United States of America or any other jurisdiction if to do so would constitute a violation of the relevant laws in such jurisdiction and persons receiving the Composite Document and this form (including custodians, nominees and trustees) must not mail or otherwise distribute or send them in, into or from such jurisdictions as doing so may invalidate any purported acceptance of the Share Offer.

倘若股份要約直接或間接在美國或任何其他司法權區作出將會構成違反有關司法權區的相關法律，則不得作出。倘若綜合文件及本表格及任何隨附文件副本直接或間接郵遞或以其他方式轉發、分發或寄至或寄自美國或任何其他司法權區將會構成違反有關司法權區的相關法律，則不可及不得為之，而收到綜合文件及本表格的人士（包括託管人、代名人及受託人）不得郵遞或以其他方式分發或寄至、寄入或寄自該等司法權區，因此此項舉措可能導致任何原意接納股份要約失效。



Far East Global Group Limited
遠東環球集團有限公司

(a company incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
(Stock Code: 830)
(股份代號: 830)

**WHITE FORM OF ACCEPTANCE AND TRANSFER OF SHARES OF
HK\$0.01 EACH IN THE ISSUED SHARE CAPITAL OF
FAR EAST GLOBAL GROUP LIMITED**
**遠東環球集團有限公司已發行股本中
每股面值 0.01 港元之股份之白色接納及股份過戶表格**
All parts should be completed 每項均須填妥

Receiving Agent
收件代理

Tricor Investor Services Limited
卓佳證券登記有限公司
Tel No. (852) 2980-1333
電話號碼: (852) 2980-1333

26th Floor, Tesbury Centre,
28 Queen's Road East, Wanchai, Hong Kong
香港灣仔皇后大道東28號
金鐘匯中心26樓

FOR THE CONSIDERATION stated below the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the Share(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document. 根據本表格及附奉的綜合文件所載條款及條件，下列「轉讓人」現按下列代價，將以下註明之股份轉讓予下列「承讓人」。

Number of Share(s) ^(Note) 股份數目 (附註)	FIGURES 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
TRANSFEROR(S) Name(s) and address in full 轉讓人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name(s) or company name(s): 姓氏或公司名稱:	Forename(s): 名字:
	Address: 地址:	Telephone number: 電話號碼:
CONSIDERATION 代價	\$1.18 in cash for each Share 每股股份現金1.18港元	
TRANSFEEE 承讓人	Name名稱: Registered Office註冊辦事處: Occupation職業:	Add Treasure Holdings Limited 加寶控股有限公司 P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands Corporation 法人團體

Signed by the Transferor(s) in the presence of:
轉讓人在下列見證人見證下簽署:
SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of Transferor(s)/
Company chop (if applicable)
轉讓人簽署/公司印章 (倘適用)

Date of Submission of this Form of
Acceptance
提交本接納表格之日期

**ALL JOINT
HOLDERS MUST
SIGN AND
DATE HERE**
所有聯名持有人
均須於本欄
個別簽署及
註明日期

**DO NOT
COMPLETE**
請勿填寫本欄

Signed by the Transferee in the presence of:
承讓人在下列見證人見證下簽署:
SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

For and on behalf of 為及代表
Add Treasure Holdings Limited 加寶控股有限公司

Authorised Signatory(ies) 授權簽署

Signature(s) of Transferee 承讓人簽署

Date of transfer 過戶日期

Note: Insert the total number of Shares for which the Share Offer is accepted. If no number is inserted or a number in excess of your registered holding of Shares is inserted and you have signed this form, then you will be deemed to have accepted the Share Offer for your entire registered holding of Shares.

附註: 請填上接納股份要約的股份總數。如閣下並無填上數目或所填數目超過閣下所持之登記股份數目並已簽署本表格，則閣下將被視為已就名下登記持有之全部股份接納股份要約。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Deutsche Bank and/or the Receiving Agent in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Share Offer for your Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed.

2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this form and the Composite Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror, Deutsche Bank or agents such as the advisers and the Receiving Agent;
- compiling statistical code information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror, Deutsche Bank and/or the Receiving Agent; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Deutsche Bank and/or the Receiving Agent to discharge their obligations to the Shareholders and/or regulators and any other purpose which the Shareholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this form will be kept confidential but the Offeror, Deutsche Bank and/or the Receiving Agent may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror's advisers and/or agent(s);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services the Offeror, Deutsche Bank and/or to the Receiving Agent, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants, licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror, Deutsche Bank and/or the Receiving Agent considers to be necessary or desirable in the circumstances.

4. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, Deutsche Bank and/or the Receiving Agent holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, Deutsche Bank and/or the Receiving Agent have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Deutsche Bank and/or the Receiving Agent (as the case may be).

BY SIGNING THIS FORM YOU AGREE TO ALL OF THE ABOVE

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、德意志銀行及／或收件代理關於個人資料及香港法例第486章《個人資料(私隱)條例》(「該條例」)的政策及慣例。

1. 收集閣下個人資料的原因

如欲就閣下之股份接納股份要約，閣下須提供所需的個人資料。倘閣下未能提供所需資料，則可能導致閣下的接納申請被拒或受到延誤。

2. 用途

閣下於本表格提供的個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理閣下的接納申請及核實或遵循本表格及綜合文件載列的條款及申請程序；
- 登記以閣下名義進行的股份轉讓；
- 保存或更新有關股份的股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 由要約人、德意志銀行或代理人(如顧問及收件代理)發佈通訊；
- 編製統計代碼資料及股東資料；
- 按法例、規則或規定(無論法定或其他規定)作出披露；
- 有關要約人、德意志銀行及／或收件代理業務的任何其他用途；及
- 有關上文所述任何其他附帶或關連用途及／或以便要約人、德意志銀行及／或收件代理履行彼等對股東及／或監管機構之責任及股東可能不時同意或知悉的任何其他用途。

3. 轉交個人資料

本表格提供的個人資料將作為機密資料妥當保存，惟要約人、德意志銀行及／或收件代理為達致上述或有關任何上述的用途，可能作出彼等認為必須的查詢，以確認個人資料的準確性，尤其可能披露、獲取或轉交(無論香港或香港以外地區)該等個人資料予或自下列任何及所有個人及實體：

- 要約人顧問及／或代理；
- 為要約人、德意志銀行及／或收件代理有關的業務經營提供行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易的任何其他個人或機構，如閣下的銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 要約人、德意志銀行及／或收件代理認為必須或適當情況下的任何其他個人或機構。

4. 獲取及更正個人資料

根據該條例的規定，閣下可確認要約人、德意志銀行及／或收件代理是否持有閣下的個人資料，並獲取該資料副本，以及更正任何錯誤資料。依據該條例的規定，要約人、德意志銀行及／或收件代理就獲取任何數據的請求可收取合理的手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料的所有請求，須提交予要約人、德意志銀行及／或收件代理(視情況而定)。

閣下一經簽署本表格即表示同意上述所有條款。

THIS FORM OF ACCEPTANCE IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all of your Shares, you should at once hand this Form of Acceptance and the accompanying Composite Document to the purchaser(s) or the transferee(s) or to the bank, the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected, for transmission to the purchaser(s) or transferee(s).

HOW TO COMPLETE THIS FORM

This WHITE Form of Acceptance should be read in conjunction with the Composite Document. The defined terms under the section "Definitions" in and the provisions of Appendix I to the Composite Document are incorporated into and form part of this WHITE Form of Acceptance.

To accept the Share Offer made by Deutsche Bank on behalf of the Offeror, you should complete and sign this WHITE Form of Acceptance and forward this WHITE Form of Acceptance, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for not less than the number of Shares in respect of which you intend to accept the Share Offer, by post or by hand, with "Share Offer" marked on the envelope, to the Receiving Agent at Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong as soon as practicable, but in any event so as to reach the Receiving Agent by no later than 4:00 p.m. on Friday 23 March 2012 (or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code).

WHITE FORM OF ACCEPTANCE IN RESPECT OF THE SHARE OFFER

To: **CSCIHL, the Offeror and Deutsche Bank**

1. My/Our execution of this WHITE Form of Acceptance (whether or not such form is dated), which shall be binding on my/our successors and assignees, shall constitute:

- (a) my/our acceptance of the Share Offer made by Deutsche Bank on behalf of the Offeror, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this WHITE Form of Acceptance or, if no such number is specified or a greater number is specified than I/we am/are registered as the holder(s) thereof, in respect of such number of Shares as to which I/we am/are registered as the holder(s), provided such number of Shares shall not be counted towards as validly accepted unless Note 1 to Rule 30.2 of the Takeovers Code is met;
- (b) my/our irrevocable instruction and authority to CSCIHL, the Offeror, Deutsche Bank, the Receiving Agent and/or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Offer after deducting all sellers' ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Share Offer, by ordinary post at my/our own risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company:

(Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)

Name: (in block capitals) _____

Address: (in block capitals) _____

- (c) my/our irrevocable instruction and authority to CSCIHL, the Offeror, Deutsche Bank or such person or persons as they may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this WHITE Form of Acceptance in accordance with the provisions of that Ordinance;
 - (d) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) tendered for acceptance under the Share Offer to the Offeror or such person or persons as it may direct, free from Encumbrances whatsoever and together with all rights accruing or attaching thereto as at the date of the Announcement or subsequently attaching to them, including the right to receive in full all dividends and other distributions, if any, declared, paid or made on the Shares on or after the date of the Announcement;
 - (e) my/our agreement to ratify each and every act or thing which may be done or effected by CSCIHL, the Offeror, Deutsche Bank or their respective agents or such person or persons as it/they may direct on the exercise of any of the authorities contained herein; and
 - (f) my/our irrevocable instruction and authority to CSCIHL, the Offeror, Deutsche Bank and their respective agent(s) to collect from the Company or the Receiving Agent on my/our behalf the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or any other document(s) of title (if any) (and/or any satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us, and to deliver the same to the Receiving Agent and to authorise and instruct the Receiving Agent to hold such share certificate(s) subject to the terms and conditions of the Share Offer as if it/they were share certificate(s) delivered to the Receiving Agent together with this WHITE Form of Acceptance.
2. I/We understand that acceptance of the Share Offer by me/us will constitute a warranty by me/us to CSCIHL, the Offeror and Deutsche Bank that (i) the number of Share(s) specified in this WHITE Form of Acceptance will be sold free from Encumbrances whatsoever and together with all rights accruing or attaching thereto as at the date of the Announcement or subsequently attaching to them, including the right to receive in full all dividends and other distributions, if any, declared, paid or made on the Shares on or after the date of the Announcement.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us the share title documents together with this WHITE Form of Acceptance duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.

Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by CSCIHL, the Offeror, Deutsche Bank or their respective agent(s) from the Receiving Agent on your behalf, you will be sent such share certificate(s) in lieu of the transfer receipt(s).

4. I/We enclose the relevant abovementioned share title documents for the whole or part of my/our holding of Share(s) which are to be held by you on the terms and conditions of the Share Offer. I/We understand that no acknowledgement of receipt of any WHITE Form of Acceptance or title documents will be given. I/we further understand that all documents will be sent at my/our own risk.
5. I/We warrant that I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the Share Offer.
6. I/We warrant to CSCIHL, the Offeror and Deutsche Bank that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Share Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required in compliance with all necessary formalities or regulatory or legal requirements and that I/we have not taken or omitted to take any action which will or may result in CSCIHL, the Offeror, Deutsche Bank or the Company or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Share Offer or my/our acceptance thereof, and am/are permitted under all applicable laws to receive and accept the Share Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
7. I/We warrant to CSCIHL, the Offeror, Deutsche Bank and the Company that I/we shall be fully responsible for the payment of any transfer or other taxes or duties payable by me/us in respect of the relevant jurisdiction where my/our address is stated in the register of members of the Company.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this WHITE Form of Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I/We hereby warrant and represent to you that I am/we are not a resident of or located in the United States of America (or acting on behalf of a resident of or a person located in the United States of America).
10. I/We acknowledge that my/our shares sold to Offeror by way of the Share Offer will be registered under the name of the Offeror and/or its nominee.

本接納表格乃重要文件，請即處理。閣下如對本接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下已出售或轉讓名下所有股份，應立即將本接納表格連同附奉的綜合文件送交買方或承讓人或送交經手買賣或轉讓之銀行或持牌證券交易商或註冊證券機構或其他代理商，以便轉交買方或承讓人。

如何填寫本表格

本白色接納表格應與綜合文件一併閱讀。綜合文件「釋義」一節已界定之詞彙及附錄一之條文已納入本白色接納表格並成為其中部分。

閣下如接納德意志銀行代表要約人提出之股份要約，應填妥並簽署本白色接納表格，並盡早將本白色接納表格連同不少於閣下欲接納股份要約之股份數目之股票及／或過戶收據及／或任何其他所有權文件（及／或任何就此所需並令人信納之彌補保證），以郵遞或以專人盡快送交收件代理卓佳證券登記有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓，信封請註明「股份要約」，惟在任何情況下不得遲於2012年3月23日星期五下午四時正（或要約人按照《收購守則》可能釐定及公佈之較後時間及／或日期）送達收件代理。

股份要約之白色接納表格

致：中國建築國際、要約人及德意志銀行

1. 本人／吾等簽署本白色接納表格（不論該表格有否已註明日期）對本人／吾等之承繼人及承讓人具約束力，並表示：

- (a) 本人／吾等按綜合文件及本表格所載代價及條款與條件，及或本白色接納表格所列明之股份數目（或如未有列明數目或所列數目多於本人／吾等為登記持有人之股份數目，即為本人／吾等為登記持有人之股份數目），接納由德意志銀行代表要約人提出並載於綜合文件中之股份要約，惟除非符合《收購守則》第30.2條附註1的規定，否則該等股份數目不會計算為有效接納；
- (b) 本人／吾等不可撤回地指示並授權中國建築國際、要約人、德意志銀行、收件代理及／或彼等各自之代理人，以普通郵遞方式將本人／吾等根據股份要約之條款應得之現金代價（已扣除本人／吾等就接納股份要約而須支付之一切賣方從價印花稅）以「不得轉讓—只入抬頭人賬戶」方式劃線開出支票予本人／吾等，然後寄予下文所列人士及地址（如未有於下欄列明姓名及地址，則按貴公司股東名冊所登記之地址寄予本人或（如為聯名登記股東）當中排名首位之人士），郵誤風險由本人／吾等承擔；

（倘收取支票之人士不同於登記股東或名列首位之聯名登記股東，則請在本欄填上接收支票人士之姓名及地址。）

姓名：（請用正楷）_____

地址：（請用正楷）_____

- (c) 本人／吾等不可撤回地指示並授權中國建築國際、要約人、德意志銀行或彼等就此指定之人士，代表本人／吾等以根據股份要約將本人／吾等出售股份之賣方身份，依據香港法例第117章《印花稅條例》第19(1)條所規定，訂立及簽署成交單據，並按該條例之規定繳付印花稅及於本白色接納表格背書證明；
- (d) 本人／吾等承諾在必需或適當時簽署其他文件以及辦理其他手續及事項，以確保轉讓本人／吾等向要約人或其指定人士就接納股份要約交出之股份概不附帶產權負擔，並連同其於該公告日期的所有應累算或附帶或其後將附帶的權利，包括有權全數收取於該公告日期當日或之後就股份宣派、派付或作出的所有股息及其他分派（如有）；
- (e) 本人／吾等同意追認中國建築國際、要約人、德意志銀行或彼等各自之代理人或彼等就此指定之人士於行使本表格所載的任何權力而可能作出或進行之各種行動或事宜；及
- (f) 本人／吾等不可撤回地指示並授權中國建築國際、要約人、德意志銀行及彼等各自之代理人，於貴公司或收件代理代本人／吾等領取憑出示隨附經本人／吾等正式簽署之過戶收據及／或任何其他所有權文件（如有）（及／或就此所需並令人信賴之任何彌償保證）而須簽發予本人／吾等之股份之股票，並將有關股票交予收件代理以及授權及指示收件代理根據股份要約之條款及條件持有上述股票，猶如有關股票乃連同本白色接納表格一併交予收件代理。

2. 本人／吾等明白本人／吾等接納股份要約將構成本人／吾等向中國建築國際、要約人及德意志銀行保證(i)本白色接納表格所列將予出售之股份數目概不附帶產權負擔，並連同其於該公告日期的所有應累算或附帶或其後將附帶的權利，包括有權全數收取於該公告日期當日或之後就股份宣派、派付或作出的所有股息及其他分派（如有）。

3. 倘本人／吾等之接納按股份要約之條款屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人／吾等授權並懇請閣下將本人／吾等之股份所有權文件連同已正式註銷之本白色接納表格以普通郵遞方式一併寄予上文1(b)段所列之人士及地址，或倘並無列明姓名及地址，則按貴公司股東名冊所登記之地址寄予本人或（如為聯名登記股東）吾等當中名列首位之人士，郵誤風險由本人／吾等承擔。

附註：倘閣下交出一份或以上過戶收據，而中國建築國際、要約人、德意志銀行或彼等各自之代理人已代表閣下從收件代理領取有關股份之股票，則發還予閣下者將為該等股份之股票而非過戶收據。

4. 本人／吾等茲附上本人／吾等持有之全部或部份股份之上述相關所有權文件，由閣下按股份要約之條款及條件予以保存。本人／吾等明白任何交回之任何白色接納表格或所有權文件概不發還收據。本人／吾等亦了解所有文件寄出後一切郵誤風險由本人／吾等承擔。

5. 本人／吾等保證，本人／吾等有十足權利、權力及授權以接納股份要約之方式，向要約人出售及移交本人／吾等之股份之所有權及擁有權。

6. 本人／吾等向中國建築國際、要約人及德意志銀行保證，本人／吾等已遵守在貴公司股東名冊上列示本人／吾等地址所在司法權區關於本人／吾等接納股份要約方面之法例，包括獲得任何必要之政府、外匯管制或其他方面之同意及任何註冊或存檔，以符合一切必須之手續或監管或法例規定且本人／吾等並無採取或不採取任何行動而將或可能致使中國建築國際、要約人、德意志銀行或貴公司或任何其他人士違反任何司法權區與股份要約或本人／吾等接納股份要約有關之法律或監管規定，且彼根據所有適用法例獲准接獲及接納股份要約（及其任何修訂），而根據所有適用法例，該接納為有效及具有約束力。

7. 本人／吾等向中國建築國際、要約人、德意志銀行及貴公司保證，本人／吾等須就支付貴公司股東名冊上列示本人／吾等地址所在相關司法權區之任何本人／吾等之應付過戶費用或其他稅項或繳費承擔全部責任。

8. 本人／吾等知悉，除綜合文件及本白色接納表格清楚規定之外，就此作出之所有接納、指示、授權及承諾均為不可撤回及無條件。

9. 本人／吾等謹此向閣下保證並聲明本人／吾等不是美國居民或身處美國的居民（或代表美國居民或身處美國的人士行事）。

10. 本人／吾等知悉，本人／吾等以股份要約之方式向要約人出售之股份將登記於要約人及／或其代名人名下。