

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 March 2010

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Great China Holdings Limited |
|----------------|------------------------------|
| Date Submitted | 7 April 2010 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>141</u> Descri | ption : | Grea | at China |
|--------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 500,000,000 | HK\$0.20 | HK\$100,000,000.00 |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month | 500,000,000 | HK\$0.20 | HK\$100,000,000.00 |
| (2) Stock code : <u>N / A</u> Descri | ption : | Ν | N/A |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N / A</u> Descrip | | | on : | n: N/A | | | |
|-----------------------------------|-----------|------------|--------------------------------|----------------------------------|---|--|--|
| | | I | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of pre | eceding n | nonth | | | | | |
| Increase/(decrease) | | _ | | - | | | |
| Balance at close of the | e month | _ | | | | | |
| 3. Other Classes of Sh | ares | | | | | | |
| Stock code : | N / A | _Descripti | on : | ١ | N / A | | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of pre | eceding n | nonth | | | | | |
| Increase/(decrease) | | _ | | - | | | |
| Balance at close of the | e month | | | | | | |

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | |
|--|--------------|------------|------------------|--------------------------------|
| | (1) | (2) | shares | No. of other classes of shares |
| Balance at close of preceding month | 261,684,910 | N/A | N / A | N / A |
| Increase/ (decrease) during the month | | N/A | N / A | N / A |
| Balance at close of the month | 261,684,910 | N/A | N/A | N / A |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|---------------|----------------|--------------|--|--|
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | Granicu | Exercised | Canceneu | Lapsed | | |
| Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N / A | N/A |
| (Note 1) | 1011 | | | 1011 | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$ | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N / A | N/A |
| (Note 1) | | | | | | |
| 3. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$ | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N / A | N/A |
| (Note 1) | | - | | 1 ` | | |
| | | Te | otal A. (Ordin | | N/A | |
| | | | | nce shares) | N/A | |
| | | | ((| Other class) | N / A | |
| Fotal funds raised dur exercise of options (S | | | | N / | А | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-------------|---|--|--|
| 1. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N / A | (/ /) | - - - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 N / A | (/ / _) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Schemitting gring | | - - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A | (/ /) | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Te | (Prefei | inary shares) rence shares) (Other class) | N / A | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible into Shares of the Issuer which are to be List | ed) |
|---|-----|
|---|-----|

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| $\begin{array}{c} (dd/mm/yyyy)) \\ 2. N/A \end{array}$ | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N / A | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| Ctarlanda (iflictad) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | T 1 C (0 " | | | |
| | | | Total C. (Ordin (Prefere | nary shares) | | |
| | | | | Other class) | | |
| | | | × × | / | | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | linereto | as at close of the month |
| 1. <u>N/A</u> | _ | |
| | - | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | _ | |
| | - | |
| | | |
| 3. <u>N/A</u> | _ | |
| | _ | |
| (/ /) | - | |
| shares (Note 1) | | |
| Tetal D (Ordinary shares) | | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | |
| | | |

Other Movements in Issued Share Capital

| I. Rights issue At price : State currency Class of shares issuable (Note 1) | | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------|----------------------|------------------------------------|-------|---|--|---|
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N / A N / A 2. Open offer At price : State currency Class of shares issuable (Note 1) | | | | | | | | |
| EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable (Note 1) N/A N/A EGM approval date: $(//)$ N/A N/A | 1. | Rights issue | | Issue and allotment | (/ / |) | N / A | N / A |
| (Note 1) 2. Open offer At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (//) N/A N/A EGM approval date: (//) (dd/mm/yyyy) (//) N/A N/A Class of shares issuable (//) N/A N/A Class of shares issuable (//) N/A N/A EGM approval date: (//) N/A N/A EGM approval date: (//) (dd/mm/yyyy) (//) N/A N/A EGM approval date: (//) (dd/mm/yyyy) (//) N/A N/A EGM approval date: (//) N/A N/A EGM approval date: (//) N/A N/A | | | | EGM approval date: | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N / A N / A 2. Open offer At price : Currency Issue and allotment date : (dd/mm/yyyy) (/ /) N / A N / A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N / A N / A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N / A N / A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N / A N / A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) N / A N / A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) N / A N / A | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 2. | Open offer | | Issue and allotment | (/ / |) | N / A | N / A |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N / A N / A Bonus issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N / A N / A At price : GM approval date: (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) (/ /) N / A N / A At price : GM approval date: (dd/mm/yyyy) Issue and allotment (date : (dd/mm/yyyy) (/ /) N / A N / A | | | | EGM approval date: | (/ / |) | | |
| 3. Placing At price : currency Inside and monormal date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable | | | | | | | | |
| 4. Bonus issue Class of shares issuable | 3. | Placing | At price . | | (/ / |) | N / A | N / A |
| 4. Bonus issue EGM approval date: (///) N/A N/A | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 4. Bonus issue EGM approval date: (///) N/A N/A | | | | | | | | |
| 4. Bolius issue N/A N/A date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| Eloni upprovar dato. | 4. | Bonus issue | | | (/ / |) | N / A | N / A |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | | | | | | No. of new shares of | issuers No. of new shares of |
|----|----------------------|------------------------------|---|-------|---|---|------------------------------------|
| | Type of Issue | | | | | issuer issued during the month pursuant thereto | |
| | 1900 01 18800 | | G1 6.1 | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N / A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | N / A | N / A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | N / A | N / A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N / A | N / A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------|---|---|--|---|
| 9. | Capital reorganisation | | Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ole(/ / / | N/A | N / A |
| 10. | Other (Please specify) | At price : State | Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ole (/ / (/ / | N / A | N / A |
| | | | Total E. | (Ordinary sha (Preference sha (Other cl | ures) | N / A N / A N / A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N / A | |
|--|-----|-------|--|
| | (2) | N / A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N / A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E |): | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks (if an | y): | |
|----------------|--|--|
| N / A | | |
| | | |
| | | |
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| | | |
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| | | |
| | | |
| | | |
| | | |
| Submitted by: | Mr Percy Kwok Wai Fung | |
| | | |
| Title: | Company Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*