

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_31 December 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Great China Holdings Limited
Date Submitted	3 January 2012

## I. Movements in Authorised Share Capital

(1) Stock code : <u>141</u> Descri	ption :	Ordina	ary Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	HK\$0.20	HK\$100,000,000.00
Increase/(decrease)		-	-
Balance at close of the month	500,000,000	HK\$0.20	HK\$100,000,000.00
(2) Stock code : <u>N / A</u> Descri	ption :	١	N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	

# 2. Preference Shares

Stock code :	N / A	_Descripti	on :	1	N / A
		I	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding n	nonth			
Increase/(decrease)		_		-	
Balance at close of the	e month	_			
3. Other Classes of Sh	ares				
Stock code :	N / A	_Descripti	on :	١	N / A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding n	nonth			
Increase/(decrease)		_		-	
Balance at close of the	e month				

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	261,684,910	N / A	N / A	N / A
Increase/ (decrease) during the month		N/A	N / A	N / A
Balance at close of the month	261,684,910	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dur	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$						
( / / )						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
( / / )						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)						<u>.</u>
3. Share Option						
Scheme						
Exercise price:						
HK\$						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)						
(		To	otal A. (Ordin	ary shares)	N / A	
				nce shares)	N / A	
				Other class)	N / A	
Total funds raised du	ring the month	from	, ,	,		
exercise of options (S				-		
·····	· · · · · · · · · · · · · · · · · · ·					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.       N / A	( / / )	- - -			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3       N / A	( / / _)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Schemitting gring		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A	( / / )	-			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)	( / / )				
	Te	(Prefei	inary shares) rence shares) (Other class)	N / A	

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be List	ed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
$\begin{array}{c} (dd/mm/yyyy)) \\ 2. N/A \end{array}$	( / / )					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N / A	( / / )					
<u>3. N/A</u>						
Ctarlanda (iflictad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		<b>T</b> 1 <b>C</b> (0 "		<b></b>	
			Total C. (Ordin (Prefere	nary shares)		
				Other class)		
			× ×	/		

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	linereto	as at close of the month
1. <u>N/A</u>	_	
	-	
( / / )		
shares (Note 1)		
2. N/A		
	_	
	-	
3. <u>N/A</u>	_	
	_	
( / / )	-	
shares (Note 1)		
Tetal D (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

I. Rights issue       At price : State currency       Class of shares issuable (Note 1)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)								
EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable (Note 1) N/A N/A EGM approval date: $(//)$ N/A N/A	1.	Rights issue		Issue and allotment	( / /	)	N / A	N / A
(Note 1) 2. Open offer At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (// ) N/A N/A EGM approval date: (// ) (dd/mm/yyyy) (// ) N/A N/A Class of shares issuable (// ) N/A N/A Class of shares issuable (// ) N/A N/A EGM approval date: (// ) N/A N/A EGM approval date: (// ) (dd/mm/yyyy) (// ) N/A N/A EGM approval date: (// ) (dd/mm/yyyy) (// ) N/A N/A EGM approval date: (// ) N/A N/A EGM approval date: (// ) N/A N/A				EGM approval date:	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         2. Open offer       At price : Currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       N / A       N / A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A								
EGM approval date:       ( / / )         (dd/mm/yyyy)	2.	Open offer		Issue and allotment	( / /	)	N / A	N / A
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         Bonus issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         At price : GM approval date: (dd/mm/yyyy)       Issue and allotment (dd/mm/yyyy)       ( / / )       N / A       N / A         At price : GM approval date: (dd/mm/yyyy)       Issue and allotment (date : (dd/mm/yyyy)       ( / / )       N / A       N / A				EGM approval date:	( / /	)		
3. Placing       At price : currency       Inside and monormal date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       Class of shares issuable								
4. Bonus issue          Class of shares issuable	3.	Placing	At price .		( / /	)	N / A	N / A
4. Bonus issue EGM approval date: (///) N/A N/A				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue EGM approval date: (///) N/A N/A								
4. Bolius issue     N/A     N/A       date : (dd/mm/yyyy)     EGM approval date:     ( / / )								
Eloni upprovar dato.	4.	Bonus issue			( / /	)	N / A	N / A
				EGM approval date: (dd/mm/yyyy)	( / /	)		

						No. of new shares of	ssuers No. of new shares of
	Type of Issue					issuer issued during the month pursuant thereto	
	1900 01 18800		G1 6.1				
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			Fo	or Main Board			
	Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuat (Note 1)	ole	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuat (Note 1)	ole			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Ordinary sh	ares)	Ň	I/A
			(	(Preference sh	ares)	N	I/A
				(Other c	lass)	Ň	I/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if an	y):
N / A	
Submitted by:	Mr Joseph Siu Kwan Cheng
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*