

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 August 2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Great China Holdings Limited
Date Submitted	3 September 2012

I. Movements in Authorised Share Capital

(1) Stock code : <u>141</u> Des	scription :	otion : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	500,000,000	HK\$0.20	HK\$100,000,000.00		
Increase/(decrease)		-	-		
Balance at close of the month	500,000,000	HK\$0.20	HK\$100,000,000.00		
(2) Stock code : N/A Des	scription :	N / A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

2. Preference Shares

Stock code :	N / A	Descripti	on :	1	N / A
]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding r	month			
Increase/(decrease)		_		-	
Balance at close of th	e month	_			
3. Other Classes of Sl	nares				
Stock code :	N / A	Descripti	on :	N	N/A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding r	month			
Increase/(decrease)		_		-	
Balance at close of th	e month				

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	261,684,910	N/A	N / A	N / A
Increase/ (decrease) during the month		N/A	N / A	N / A
Balance at close of the month	261,684,910	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month	thereto	as at close of the month	
(dd/mm/yyyy) and —			-			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Oranieu	Exercised	Calicelleu	Lapseu		
Scheme						
Exercise price:						
HK\$						
$\frac{\Pi K \mathfrak{p}}{(1 + 1)}$						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)	IN/A	<u> </u>	<u> </u>	<u>IN/A</u>	N/A	
2. Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)						
		To	otal A. (Ordin		N / A	
				nce shares)	N / A	
			(0	Other class)	N / A	
otal funds raised dur xercise of options (S				-		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N / A	(/ /)	 - - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 N / A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	To	(Prefe	inary shares) rence shares) (Other class)	N / A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be List	ed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
$\begin{array}{c} (dd/mm/yyyy)) \\ 2. N/A \end{array}$	(/ /)					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N / A	(/ /)					
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T 1 C (0 "			
			Total C. (Ordin (Prefere	nary shares)		
				Other class)		
			× ×	/		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	litereto	as at close of the month
1. N/A	_	
	-	
(/ /)	-	
shares (Note 1)		
2. N/A		
	-	
	_	
	_	
3. <u>N/A</u>	_	
	_	
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	– N / A	
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

	Turne of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		Q	(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

						No. of new shares of	issuers No. of new shares of
	Type of Issue					issuer issued during the month pursuant thereto	
	1900 01 18800		G1 6.1				
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			Fo	or Main Board			
	Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuat (Note 1)	ole	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuat (Note 1)	ole			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary sh	ares)	Ň	I/A
			((Preference sh	ares)	N	I/A
				(Other c	lass)	Ň	I/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if an	y):
N / A	
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Submitted by:	Mr Joseph Siu Kwan Cheng
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*