

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | |
|--|-------------------------------------|----------------------------------|---|--|
| | t China Holdings Limite ril 2014 | ed | | |
| I. Movements in Authorised Share Ca | apital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 141 Dese | cription: | Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 500,000,000 | HK\$0.20 | HK\$100,000,000.00 | |
| Increase/(decrease) | | | | |
| Balance at close of the month | 500,000,000 | HK\$0.20 | HK\$100,000,000.00 | |
| (2) Stock code : N/A Desc | cription: | N/ | A | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31 March 2014

| Stock code : N/A Descri | | | ption: | N/A | Λ | |
|-------------------------|------------|--------|--------------------------------|----------------------------------|---|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of p | receding 1 | month | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the | ne month | | | | | |
| 3. Other Classes of S | hares | | | | | |
| Stock code : | N/A | Descri | ption: | N/A | | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of p | receding 1 | month | | | | |
| | | | | | | |
| Increase/(decrease) | | | | | | |

currency):

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 261,684,910 | N/A | N/A | N/A |
| | | | | |
| Increase/ (decrease) during the month | <u> </u> | N/A | N/A | N/A |
| Balance at close of the | | 27/4 | 27/4 | 27/4 |
| month | 261,684,910 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------------------|----------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| | ncluding EGM | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | Granted | Exercised | Canceneu | Lapseu | | |
| Scheme | | | | | | |
| | | | | | | |
| Exercise price: | | | | | | |
| HK\$ | | | | | | |
| (/ /) | | | | | | |
| Ordinary | N/A | N/A | N/A | N/A | N/A | N/A |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$ | | | | | | |
| (/ /) | | | | | | |
| Ordinary | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| 3. Share Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| Exercise price: | | | | | | |
| HK\$ | | | | | | |
| (/ /) | | | | | | |
| Ordinary | N/A | N/A | N/A | N/A | N/A | N/A |
| shares | 1 1/ 1 1 | | 1 1/ 1 1 | | 1 1/ 2 1 | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | • | N/A | |
| | | | (Prefere | nce shares) | N/A | |
| | | | ((| Other class) | N/A | |
| Total funds raised dur | ing the month | n from exercise o | of | | | |
| options (State currenc | | | | - | | |
| , | - · | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value nominal close of value preceding mon | during t | he at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|----------|------------------------------------|--|--|
| 1. N/A | _ | | | | |
| | _ | | | | |
| (/ /) | - | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | _ | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | - | | | | |
| | - | | | | |
| (/ /) | - <u> </u> | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | <u></u> | | | |
| 3. N/A | - | | | | |
| | <u> </u> | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| T. 11/11 | _ | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | | | | 37/4 | |
| | Тс | | rdinary shares) ference shares) | N/A N/A | - |
| | | (110 | (Other class) | N/A | - |

| Convertibles (i.e. Convertible i | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|------------------------------|----------------------|--|--|--|
| Class and description 1. N/A | outstanding | month | month | month | | |
| 1. N/A | _ _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) _ | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| issuable (Note 1) Subscription price EGM approval date | | _ | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | <u> </u> | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) ence shares) Other class) | N/A N/A N/A | - - - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1N/A | | |
| shares (Note 1) | | |
| 2N/A | | |
| (/ /) shares (Note 1) | | |
| 3N/A | | |
| (/ /) shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (4.4. 4.5555) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · 33337 | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44, 21111, 555) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
| | 71 | | | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | | | For Main 1 | Board | and GEM lis | | |
|-----|--|---|-------------------------------------|-------|--|---|---------------------|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of ne shares o issuer whi may be issued pursuan thereto as close of the month | f ich t at |
| | | Class of shares issuable (Note 1) | <u></u> | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | |
| | | | | | N/A | N/A | 1 |
| | | Class of shares issuable (Note 1) | e | | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A | A |
| | | | Ordinary s reference s (Other | hares |) N/A | - - - | |
| | | | | | | | |
| То | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | E): | (1 | | - N/A | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A | to E): | | | N/A | |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total | of A to E): | | | N/A | |
| | These figures should be the same as the relevant figur | | | | Share Capita | l").) | |

| Remarks (if any): |
|--|
| N/A |
| |
| |
| |
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| |
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| |
| |
| |
| Colorius I box |
| Submitted by: Mr Kwong Chun Chung |
| Title:Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| (Director, Secretary of other duty audiorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.