

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 May 2014	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Great China Holdings Limited
Date Submitted	3 June 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>141</u> Descri	ption :	tion : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	500,000,000	HK\$0.20	HK\$100,000,000.00		
Increase/(decrease)					
Balance at close of the month	500,000,000	HK\$0.20	HK\$100,000,000.00		
(2) Stock code : <u>N/A</u> Descri	ption :	N/	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	1	N/A
		No. of prefe shares		capital
Balance at close of	preceding	month		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :		N/A	<u> </u>
		No. of classes of	other	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease))				
Balance at close of	the month				

Total authorised share capital at the end of the month (*State* HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	261,684,910	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A	
Balance at close of the month	261,684,910	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto		
approval date		Movement duri	ng the month		thereto	as at close of the month		
(dd/mm/yyyy) and -			C		-			
class of shares	Consta 1	T	C	T 1				
issuable	Granted	Exercised	Cancelled	Lapsed				
1.Share Option								
Scheme								
Exercise price:								
HK\$								
Ordinary	N/A	N/A	N/A	N/A	N/A	N/A		
shares								
(Note 1)								
2. Share Option								
Scheme								
Exercise price:								
HK\$								
Ordinary								
shares	N/A	N/A	N/A	N/A	N/A	N/A		
(Note 1)								
3. Share Option								
Scheme								
Exercise price:								
HK\$								
Ordinary								
shares	N/A	N/A	N/A	N/A	N/A	N/A		
(Note 1)								
·		Te	otal A. (Ordin	•	N/A			
				nce shares)	N/A			
			(0	Other class)	N/A			
Total funds raised dur		n from exercise o	of					
options (State currenc	y)			-				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A				
	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares	· · ·			
issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· · ·			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	· · · · ·	N/A	-
		(Preference shares) (Other class)	N/A N/A	
			1 1/ / 1	

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)			a 105 a e 15
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1011						
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.	N/A						
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A						
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A						
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
	_			Total C. (Ordin		N/A	-
					ence shares) Other class)	N/A N/A	-
				(-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1N/A	_	
	-	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A N/A	
(Other class)		

	<u>er Movements in I</u>					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

S. Scrip dividend At price : State currency Class of shares issuable (Note 1)		Type of Issue	H	For Mair	1 Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)							
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares							
EGM approval date: $(//)$ GM approval date: $(//)$ N/A N/A Class of shares Class Class of Shares N/A N/A N/A	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note I) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note I) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) EGM approval date : $(//)$ (d/mm/yyyy) K/A 8. Consideration issue At price : State currency Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A			EGM approval date:	(/ /)	NT/A	NT/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A Seconsideration issue At price : State currency Issue and allotment (d/mn/yyyy) EGM approval date: (/ /) EGM approval date: (/						N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Redemption of shares Class of shares — redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) Kate = (/ /) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A State Issue and allotment (Note 1) Issue and allotment EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							
Image: Consideration issue At price : State currency N/A N/A N/A Image: Class of shares consideration issue At price : State currency Class of shares issuable consideration issue At price : N/A N/A N/A Image: Note of shares consideration issue At price : State currency Issue and allotment (// /) N/A N/A Image: Note of shares issuable consideration issue At price : State currency Issue and allotment (//) Image: Note of consideration issue (// /) Image: Note of consideration issue At price : State currency issue and allotment (//) Image: (//) Image: (//) Image: (//) Image: Note of consideration issue At price : State currency issue and allotment (//) Image: (//) Image: (//) Image: Note of consideration issue At price : Image: (//) Image: (//) Image: (//) Image: Note of consideration issue At price : Image: (//) Image: (//) Image: (//) Image: Note of consideration issue At price : Image: Note of consideration issue At price is (//) Image: (//) Image: (//) Image: Note of consideration issue At price is (//) Image: (//) Image: (//) Image: (//) Image: (//) Image: Note of consideration issue At price	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)							
shares I (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
8. Consideration issue At price : State currency — $Iissue and allotment (//) (dd/mm/yyyy)$ EGM approval date: (//) (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)				(/ /)	NI/A	NI/A
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u> N/A N/A </u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

				For Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuab (<i>Note 1</i>) Issue and allotment	ole		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuab (Note 1)	ole		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share) (Preference share) (Other class)	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)):
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Submitted by: <u>Mr Kwong Chun Chung</u>
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.