

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 December 2014

To: Hong Kong Exchanges and Cle	earing Limited		
	at China Holdings Limite nuary 2015	ed	
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>141</u> De	escription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000 <u>500,000</u>	HK\$0.20	HK\$100,000,000.00
Increase/(decrease)			
Balance at close of the month	500,000,000	HK\$0.20	HK\$100,000,000.00
(2) Stock code : N/A De	escription :	tion: N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	_Description	n:	N/A	Λ
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding m	nonth			
Increase/(decrease)					
Balance at close of the	ne month				
2 W 2 1 0 5 0 1 V					
3. Other Classes of S	Shares			· · · · · · · · · · · · · · · · · · ·	
	Shares N/A	Description	n :	N/A	Λ.
3. Other Classes of S			n:  No. of other lasses of shares	N/A Par value (State currency)	
3. Other Classes of S	N/A	c)	No. of other	Par value (State	Authorised share capital
3. Other Classes of S Stock code:	N/A	c)	No. of other	Par value (State	Authorised share capital

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	261,684,910	N/A	N/A	N/A		
	201,001,010					
Increase/ (decrease)						
during the month		N/A	N/A	N/A		
Balance at close of the						
month	261,684,910	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		:	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise price:						
HK\$						
( / / )						
Ordinary	NT / A	NT/ A	NT/A	NT/A	<b>N</b> T / A	NT / A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
<u>( / / )</u>						
Ordinary						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						-
3. Share Option						
Scheme						
Exercise price:						
HK\$						
( / / )						
Ordinary						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
(IVOIE I)		Та	otal A. (Ordin	ary shares)	N/A	
		1		nce shares)	N/A	
			·	Other class)	$\frac{1\sqrt{A}}{N/A}$	
Total funds raised dur	ing the month	from overeign s		J. 1101 C1435)	1 1/ 1 1	
options (State current		i mom exercise (	)1			

Warrants to Issue Shares of the Is	ssuer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close of value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. N/A	- -					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
5. IV/A	<del>-</del>					
( / / )						-
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
7. IV/X	<del>-</del> -					
	<u> </u>					-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	•
			(0	Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	-	
( / / ) shares (Note 1)		
2N/A		
( / / ) shares (Note 1)		
3N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd:IIIII yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•••			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(00, 111111 ) ) ) ) )			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	×*/.
						N/A	N/A

			For Main I	30ard	and GEM lis		
					No. of new	No. of n	
					shares of issued	shares issuer wh	
					during the	may b	
					month	issue	
					pursuant	pursua	
					thereto	thereto a	
						close of	
	Type of Issue					month	1
		Class of shares issuable					
		(Note 1)					
9.	Capital	T	( / /	)			
7.	reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	,			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)					
					N/A	N	/A
		Class of shares issuable					
		(Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment	( / /	)			
		date : (dd/mm/yyyy)					
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)			N/A	N	/A
		Total E. (0	Ordinary sl	hares	) N/A		
		(Pr	eference s			_	
			(Other	class	N/A	-	
Т.		- manuals (i.e. Takal of A.ka.)	E).	(1	`	_	
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):	(1			
				(2		N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):			N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):			N/A	
(T	hese figures should be the same as the relevant figur	res under II above ("Moven	nents in Is.	sued ,	Share Capital	<i>l").)</i>	

Remarks (if any):	
N/A	
Submitted by: Ms Ho Wing Yan	
Title:Company Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.