

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Great China Holdings Limited
Date Submitted	5 August 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>141</u> Descri	ption :	on : Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	500,000,000	HK\$0.20	HK\$100,000,000.00			
Increase/(decrease)						
Balance at close of the month	500,000,000	HK\$0.20	HK\$100,000,000.00			
(2) Stock code : <u>N/A</u> Descri	ption :	N/	A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Description :	 N/A	A
		No. of pr sha	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth	 	
Increase/(decrease)				
Balance at close of t	he month		 	

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (*State* HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	261,684,910	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	261,684,910	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	onare option)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary		NT / A				
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
(1000 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
Ordinary	N/A	N/A	N/A	N/A	N/A	N/A
shares	1011					
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary	N/A	N/A	N/A	N/A	N/A	N/A
shares	1 1/ 1 1	1 1/ 1 1		1 1/ 4 1	1 1/ 2 1	
(Note 1)						
		Te	otal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du	ing the month	n from exercise o	of			
options (State currenc						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value	Nominal value close of preceding more	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	·						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	otal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to				a 155 ac 15
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)	<i>,</i> , , , , , ,					
(dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			()	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1N/A		
	1	
	1	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>	_	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (<i>Note 1</i>)				monui
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/ A
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

S. Scrip dividend At price : State currency Issue and allotment (Note 1) $(///)$ S. Scrip dividend At price : State currency Issue and allotment date : (dd/mn/yyyy) $(///)$ FGM approval date: (dd/mn/yyyy) $(///)$ N/A . 6. Repurchase of shares Class of shares repurchased (Note 1) . . 6. Repurchase of shares Class of shares cacellation date : (///) . . 7. Redemption of shares Class of shares redeemption date : (///) . . 7. Redemption of shares Class of shares redeemption date : (///) . . 8. Consideration issue At price : State currency Class of shares issuable (Note 1) . . 8. Consideration issue At price : State currency Issue and allotment (dd/mn/yyyy) . . 8. Consideration issue At price : State currency Issue and allotment (Mote 1) . . 8. Consideration issue At price : State currency Issue and allotment (Mote 1) . . 9. Class of shares issuable (Note 1) 9. Class of shares issuable (Note 1) 9. Class of shares issuable (Note 1) <th>of new nares of</th> <th>No. o share issuer may issu purs therete close</th> <th>d GEM list o. of new hares of her issued uring the month ursuant hereto</th> <th>No. sha issue dur n pu</th> <th>Boar</th> <th><u>/Iain</u></th> <th>For M</th> <th><u> </u></th> <th></th> <th>sue</th> <th>Type of Is</th> <th></th>	of new nares of	No. o share issuer may issu purs therete close	d GEM list o. of new hares of her issued uring the month ursuant hereto	No. sha issue dur n pu	Boar	<u>/Iain</u>	For M	<u> </u>		sue	Type of Is	
S. Scrip dividend At price : State Issue and allotment $(///)^{-}$ S. Scrip dividend At price : State Issue and allotment $(///)^{-}$ G. Repurchase of shares Class of shares												
S. Schp dividend At price : currency date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) Bate : (dd/mm/yyyy) EGM approval date: (/ /)								ares issuable				
EGM approval date: $(/ / /)$ (d/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(/ / /)$ EGM approval date: $(/ / /)$ EGM approval date: $(/ / /)$ EGM approval date: $(/ / /)$ N/A $(/ / /)$)	/ /	(/			dend	Scrip div	5.
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Currency Issue and allotment (///) Issue and allotment (///) Issue (///) Issue and allotment (///) Issue (///)	N/A		N/A	_)	/ /	(/	val date:	EGM			
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares (///) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (d/mm/yyyy) EGM approval date: (///)									~			
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares												
N/A N/A N/A N/A Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A)	/ /	(/			se of	Repurcha shares	6.
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) (//) Barborn Class of shares issuable (//) Issue and allotment (//) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue (///) Issue (///))	/ /	(/					
redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) gamma (/ /) Base (/ / /)	N/A		N/A	_								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$												
Bown upplot in date: (dd/mm/yyyy))	/ /	(/	n date : vy)	Rede (dd/m	on of		7.
8. Consideration issue At price : State currency — Class of shares issuable)	/ /	(/					
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A		<u>N/A</u>	-								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								ares issuable				
(dd/mm/yyyy))	/ /	(/			ation issue	Consider	8.
N/A)	/ /	(/					
	N/A	·	N/A	_								

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	 Class of shares issual (Note 1) Issue and allotment date : (dd/mm/yyyy) 	ble (/ / _)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

(if	any)	:
	(if	(if any)

Submitted by:Ms Ho Wing Yan
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.