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GREAT CHINA HOLDINGS LIMITED
大中華集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 141)

**MONTHLY UPDATE ON THE POSSIBLE DISPOSAL
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

This announcement is made by Great China Holdings Limited (the “**Company**”) pursuant to Rule 3.7 of The Code on Takeovers and Mergers (the “**Takeovers Code**”).

References are made to the announcements of the Company dated 1 September and 30 September 2015 (the “**Announcements**”), respectively, in relation to Fulcrest being approached by an Independent Third Party in respect of the disposal of its shareholding interest in the Company. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board of the Company wishes to advise shareholders of the Company that as informed by Fulcrest, (i) the discussions in respect of the Possible Transaction is in progress; and (ii) no legally binding agreement for the Possible Transaction has been entered into between Fulcrest and the Independent Third Party as at the date of this announcement.

In compliance with Rule 3.7 of the Takeovers Code, monthly announcement(s) setting out the progress of the Possible Transaction will be made by the Company as and when appropriate or required in accordance with the Listing Rules and the Takeovers Code (as the case may be) on a monthly basis until announcement of firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made.

There is no assurance that any transaction mentioned in this announcement will materialise or eventually be consummated and the discussions may or may not lead to a general offer. Shareholders and the public investors are urged to exercise extreme caution when dealing in the Shares.

By Order of the Board
Great China Holdings Limited
Ho Ming Tak, John
Managing Director

Hong Kong, 30 October 2015

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Rustom Ming Yu HO (Chairman of the Board), Mr. John Ming Tak HO, (Managing Director), Mr. Patrick Kwok Wai POON, and Mr. Maung Tun MYINT; one non-executive Director, namely Ms. Yu Gia HO and three independent non-executive Directors, namely, Mr. Lawrence Kam Kee YU BBS, MBE, JP, Mr. David Hon To YU, and Mr. Hsu Chou WU.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.