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**HOPEVISION GROUP LTD.**

*(Incorporated in Republic of Seychelles  
with limited liability)*

**GREAT CHINA HOLDINGS LIMITED**

*(Incorporated in Hong Kong  
with limited liability)  
(Stock Code: 141)*

**JOINT ANNOUNCEMENT**

**(1) COMPLETION OF THE SALE AND PURCHASE OF  
SALE SHARES OF GREAT CHINA HOLDINGS LIMITED**

**(2) COMPLETION OF THE VERY SUBSTANTIAL DISPOSAL,  
CONNECTED TRANSACTION  
AND SPECIAL DEAL FOR GREAT CHINA HOLDINGS LIMITED  
IN RELATION TO THE DISPOSAL OF  
DATONG GLOBAL HOLDINGS LIMITED AND XINGAO LIMITED  
AND THE SETTING-OFF ARRANGEMENT COMING INTO EFFECT**

**(3) FULFILLMENT OF ALL CONDITIONS TO THE FIRST SPECIAL DIVIDEND  
AND THE SECOND SPECIAL DIVIDEND**

**(4) FULFILLMENT OF ALL CONDITIONS  
TO THE LEASE EXTENSION SPECIAL DEAL**

**(5) UNCONDITIONAL MANDATORY CASH GENERAL OFFER BY  
CCB INTERNATIONAL CAPITAL LIMITED  
FOR AND ON BEHALF OF HOPEVISION GROUP LTD.  
TO ACQUIRE ALL THE ISSUED SHARES (OTHER THAN THOSE ALREADY  
OWNED OR AGREED TO BE ACQUIRED BY HOPEVISION GROUP LTD. AND  
PARTIES ACTING IN CONCERT WITH IT)**

**AND**

**(6) CHANGE OF REGISTERED OFFICE ADDRESS**

**Financial Adviser to  
Hopevision Group Ltd.**



**Financial Adviser to  
Great China Holdings Limited**



References are made to (i) the joint announcements dated 4 February 2016, 25 February 2016 and 18 April 2016 jointly issued by the Company and the Offeror, respectively; and (ii) the circular of the Company dated 13 May 2016 (the “**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise specified.

## **THE SALE AND PURCHASE COMPLETION**

The Offeror and the Company (as informed by the Selling Shareholder) are pleased to announce that the Sale and Purchase Completion took place on 15 June 2016, simultaneously with the Disposal Completion.

## **THE DISPOSAL COMPLETION AND THE SETTING-OFF ARRANGEMENT**

The Board is pleased to announce that the Disposal Completion took place on 15 June 2016 in accordance with the terms thereof, simultaneously with the Sale and Purchase Completion. The Final Disposal Consideration was approximately HK\$797,967,000. The Setting-off Arrangement also comes into effect on 15 June 2016.

## **FULFILLMENT OF ALL CONDITIONS TO THE FIRST SPECIAL DIVIDEND AND THE SECOND SPECIAL DIVIDEND**

All conditions to the First Special Dividend and Second Special Dividend were fulfilled. The cheques for the First Special Dividend were despatched on Monday, 13 June 2016 to those Shareholders whose names appear on the register of members of the Company at close of business on the First Record Date, being Monday, 6 June 2016. The cheques for the Second Dividend are expected to despatch on Wednesday, 22 June 2016 to those Shareholders whose names appear on the register of members of the Company at close of business on the Second Record Date, being Monday, 6 June 2016.

## **FULFILLMENT OF ALL CONDITIONS TO THE LEASE EXTENSION SPECIAL DEAL**

All conditions to the Lease Extension Special Deal were fulfilled on 15 June 2016. On this basis, the Lease Agreement shall commence on 15 June 2016.

## **MANDATORY UNCONDITIONAL CASH OFFER**

Upon the Sale and Purchase Completion and the Disposal Completion, the Offeror and parties acting in concert with it are interested in a total of 138,347,288 Shares, representing approximately 52.87% of the issued share capital of the Company. Accordingly, the Offeror is required to make an mandatory unconditional cash offer for all the issued Shares (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it) pursuant to Rule 26.1 of the Takeovers Code. CCBI, on behalf of the Offeror and in compliance with the Takeovers Code, will make the Share Offer to acquire all the Offer Shares on the terms to be set out in the offer and response document (together with relevant form(s) of acceptance) (i.e. the “**Offer Document**”) in accordance with the Takeovers Code.

## DESPATCH OF THE OFFER DOCUMENT

Given the pre-conditions to the making of the Share Offer were fulfilled on 15 June 2016, the Offer Document is expected to be despatched on or before 22 June 2016. Further announcement(s) in relation to the despatch of the Offer Document will be made by the Offeror and the Company as and when appropriate.

## CHANGE OF REGISTERED OFFICE ADDRESS

The address of the Company's registered office in Hong Kong shall change to Room 1512, 15/F, New World Tower 1, 16–18 Queen's Road Central, Hong Kong with effect from 16 June 2016.

By Order of the board of director of  
**HOPEVISION GROUP LTD.**

**Mr. Jiang Tian**  
*Director*

By Order of the Board  
**GREAT CHINA HOLDINGS LIMITED**

**Mr. Ho Ming Tak John**  
*Managing Director*

Hong Kong, 15 June 2016

*As at the date of this joint announcement, the Board comprises three executive directors, namely Mr. John Ming Tak HO, (Managing Director), Mr. Patrick Kwok Wai POON, and Mr. Maung Tun MYINT; one non-executive Director, namely Ms. Yu Gia HO and three independent non-executive Directors, namely, Mr. Lawrence Kam Kee YU BBS, MBE, JP, Mr. David Hon To YU, and Mr. Hsu Chou WU.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror) and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, Mr. Jiang Tian is the sole director of the Offeror.*

*The sole director of the Offeror, namely Mr. Jiang Tian, and sole director of Shanghai Chongsheng Investment Management Co. Ltd jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group, the Selling Shareholder, the Disposal Purchaser, their respective associates and parties acting in concert with any of them), and confirm, having made all reasonable enquires, that to the best of his and their knowledge, opinions expressed in this joint announcement respectively (other than the opinions expressed by the Group, the Selling Shareholder, the Disposal Purchaser, their respective associates and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*

*The English text of this announcement shall prevail over its Chinese text.*