

## Monthly Return of Equity Issuer on Movements in Securities

For the month ende	d (dd/mn	<b>1/yyyy)</b> :	28 February 20	017	
To: Hong Kong Excl	hanges an	d Clearing	g Limited		
Name of Issuer		Great Ch	nina Holdings Limite	ed	
Date Submitted	-	2 March	2017		
I. Movements in Aut	horised Sh	nare Capit	al		
1. Ordinary Shares					
(1) Stock code :	141	Descrip	otion:	N/A	
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth			
Increase/(decrease)					
Balance at close of the	ne month				
(2) Stock code :	N/A	Descrip	otion:	N/A	\
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding r	nonth			
Increase/(decrease)					
Balance at close of the	ne month				

2. Preference Shares					or Walli Board and GL
Stock code :	N/A	Descrip	otion:	N/A	Λ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding 1	nonth			
Increase/(decrease)					
Balance at close of th	e month				
3. Other Classes of Sl	nares				
Stock code :	N/A	Descrip	otion:	N/A	Λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding r	nonth			
Increase/(decrease)					
Balance at close of th	e month				
Total authorised share currency):	e capital a	at the end	of the month (State		N/A

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of	261 604 010	NI/A	NT/A	NT/A		
preceding month	261,684,910	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	52,300,000	N/A	N/A	N/A		
Balance at close of the						
month	313,984,910	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1,10 vellient dan	ing the month	-		
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise price:						
HK\$						
( / / )						
Ordinary	27/4	37/4	27/4	27/4	27/4	37/4
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
$\frac{\Pi K \phi}{(///)}$						
Ordinary						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						-
3. Share Option						
Scheme						
Exercise price:						
HK\$						
$\frac{\Pi \mathbf{K} \phi}{(\ /\ /\ )}$						
Ordinary						
shares	N/A	N/A	N/A	N/A	N/A	N/A
						-
(Note 1)		T	otal A. (Ordin	ary charac)	N/A	
		10		nce shares)	N/A	
			·		N/A N/A	
lm . 10 1 1 1 1				Other class)		
Total funds raised dur	ang the month	n from exercise of	)Ţ			

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
			<del></del>				-
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)	(	,					
(dd/mm/yyyy) 2. N/A	( / /	)					
2. 1//11	_						
	<del>-</del> - <del></del>						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	_						
	_						
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	_						
	_						
( / / )	<del>-</del> -				<del></del>		
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	,					
(dd/11111/yyyy)	( / /	,					
			Total B.		nary shares)	N/A	-
					ence shares) Other class)	N/A N/A	<u>-</u>
				(	onici Ciass)	1 <b>N</b> / <i>F</i> <b>A</b>	-

Convertibles (i.e. Convertible ii		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	<u>( / / )</u> 					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price  EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed) Class of shares	<del>_</del> 					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	· - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// ) shares (Note 1)		
2. N/A		
( / / ) shares (Note 1)		
3N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A **Ordinary** Class of shares issuable (*Note 1*) At price: State Placing HK\$1.44 Issue and allotment currency (24/02/2017) date: (dd/mm/yyyy) EGM approval date: (31/08/2016) (dd/mm/yyyy) N/A 52,300,000 Class of shares issuable (Note 1) ( / / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	IVA
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	~~	27/1
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

N/A

			For	: Main Bo	ard ai	nd GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Preference			
Т	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E):		(1)	52,300	,000
					(2)	N/A	
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to E	E):		N/A	1

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Ms Ho Wing Yan
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.