

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (d        | ld/mn   | n/yyyy):   | 31 May 2017            |                                  |   |
|-------------------------------|---------|------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchan          | ges an  | d Clearing | Limited                |                                  |   |
| Name of Issuer Date Submitted |         | Great Ch   | ina Holdings Limite    | ed                               |   |
| Suc Sustantied                | -       | 1 valle 20 | ,,,                    |                                  |   |
| I. Movements in Authori       | ised Sh | are Capita | al                     |                                  |   |
| 1. Ordinary Shares            |         |            |                        |                                  |   |
| (1) Stock code :1             | 41      | Descrip    | tion :                 | N/A                              |   |
|                               |         |            | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of prece     | eding r | nonth      |                        |                                  |   |
| Increase/(decrease)           |         |            |                        | -                                |   |
| Balance at close of the m     | nonth   |            |                        |                                  |   |
| (2) Stock code : N            | J/A     | Descrip    | tion :                 | N/A                              |   |
|                               |         |            | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of prece     | eding r | nonth      |                        |                                  |   |
| Increase/(decrease)           |         |            |                        | -                                |   |
| Balance at close of the m     | nonth   |            |                        |                                  |   |

| Stock code :                                 | N/A           | Description | on:                                  | N/A                              | 1   |
|--|---------------|-------------|--------------------------------------|----------------------------------|---|
|  |               | 1           | No. of preference shares             | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p                        | preceding i   | month _     |                                      |                                  |   |
| Increase/(decrease)                          |               |             |                                      |                                  |   |
|  |               |             |                                      |                                  |   |
| Balance at close of t                        | he month      | _           |                                      |                                  |   |
| Balance at close of t  3. Other Classes of S |               | _           |                                      |                                  |   |
|  |               | Descriptio  | on :                                 | N/A                              | Δ.  |
| 3. Other Classes of S                        | Shares        |             | on :  No. of other classes of shares | N/A Par value (State currency)   | Authorised share capital (State currency) |
| 3. Other Classes of S                        | Shares<br>N/A |             | No. of other                         | Par value (State                 | Authorised share capital                  |
| 3. Other Classes of Stock code :             | Shares<br>N/A |             | No. of other                         | Par value (State                 | Authorised share capital                  |

currency):

## II. Movements in Issued Share Capital

|                         | No. of ordin | ary shares | No of preference | No. of other classes |
|-------------------------|--------------|------------|------------------|----------------------|
|                         | (1)          | (2)        | shares           | of shares            |
| Balance at close of     |              |            |                  |                      |
| preceding month         | 313,984,910  | N/A        | N/A              | <u>N/A</u>           |
| Increase/ (decrease)    |              |            |                  |                      |
| during the month        | <u> </u>     | N/A        | N/A              | <u>N/A</u>           |
| Balance at close of the |              |            |                  |                      |
| month                   | 313,984,910  | N/A        | N/A              | N/A                  |
|                         |              |            |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under   | Share Option   | Schemes of the      | Issuer)       |              |                      |                         |
|------------------------|----------------|---------------------|---------------|--------------|----------------------|-------------------------|
| Particulars of share   |                |                     |               |              | No. of new shares of | No. of new shares of    |
| option scheme          |                |                     |               |              | issuer issued during | issuer which may be     |
| including EGM          |                |                     |               |              | the month pursuant   | issued pursuant thereto |
| approval date          |                | Movement dur        | ing the month |              | thereto              | as at close of the mont |
| (dd/mm/yyyy) and -     |                |                     |               |              | -                    |                         |
| class of shares        |                |                     | ~             |              |                      |                         |
| issuable               | Granted        | Exercised           | Cancelled     | Lapsed       |                      |                         |
| 1.Share Option         |                |                     |               |              |                      |                         |
| Scheme                 |                |                     |               |              |                      |                         |
| Exercise price:        |                |                     |               |              |                      |                         |
| HK\$                   |                |                     |               |              |                      |                         |
| ( / / )                |                |                     |               |              |                      |                         |
| Ordinary               | NT/A           | NT/A                | NT/A          | NT/A         | NT/A                 | NT/A                    |
| shares                 | N/A            | N/A                 | N/A           | N/A          | N/A                  | N/A                     |
| (Note 1)               |                |                     |               |              |                      |                         |
| 2. Share Option        |                |                     |               |              |                      |                         |
| Scheme                 |                |                     |               |              |                      |                         |
| Exercise price:        |                |                     |               |              |                      |                         |
| HK\$                   |                |                     |               |              |                      |                         |
|                        |                |                     |               |              |                      |                         |
| ( / / )                |                |                     |               |              |                      |                         |
| Ordinary               | N/A            | N/A                 | N/A           | N/A          | N/A                  | N/A                     |
| shares                 |                |                     |               | · -          |                      |                         |
| (Note 1)               |                |                     |               |              |                      |                         |
| 3. Share Option        |                |                     |               |              |                      |                         |
| Scheme                 |                |                     |               |              |                      |                         |
| Exercise price:        |                |                     |               |              |                      |                         |
| HK\$                   |                |                     |               |              |                      |                         |
| ( / / )                |                |                     |               |              |                      |                         |
| Ordinary               | 37/4           | 37/1                | 37/1          | 37/4         | <b>37</b> /4         | 37/4                    |
| shares                 | N/A            | N/A                 | N/A           | N/A          | N/A                  | N/A                     |
| (Note 1)               |                |                     |               |              |                      |                         |
| •                      |                | Te                  | otal A. (Ordi | nary shares) | N/A                  |                         |
|                        |                |                     | ·             | ence shares) | N/A                  |                         |
|                        |                |                     | ·             | Other class) | N/A                  |                         |
| Total funds raised dur | ring the month | n from evercise (   |               |              |                      |                         |
| options (State current |                | i iioiii excicise ( | <i>,</i> 1    | _            |                      |                         |
| ophons (state current  | 73/            |                     | -             |              |                      |                         |

| Warrants to Issue Shares of the Is                       | suer which are to be Listed                                |          |                                |   |  |  |
|--|--|----------|--------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of Nominal vaniominal close of value preceding to | of du    | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   | _  |          |                                |   |  |  |
|  | _  |          |                                |   |  |  |
| ( / / ) Stock code (if listed) Class of shares           |  |          |                                |   |  |  |
| issuable (Note 1)  |  |          |                                |   |  |  |
| Subscription price EGM approval date                     |  |          |                                |   |  |  |
| (if applicable) (dd/mm/yyyy)  2. N/A                     | ( / / )  |          |                                |   |  |  |
| 2. 17/11   | <del>-</del><br>-  |          |                                |   |  |  |
|  | ·  |          |                                |   |  |  |
| ( / / ) Stock code (if listed) Class of shares           |  |          |                                |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price            |  |          |                                |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )  |          |                                |   |  |  |
| 3. N/A   | _  |          |                                |   |  |  |
|  | -  |          |                                |   |  |  |
|  | <del>-</del>   |          |                                |   |  |  |
| ( / / ) Stock code (if listed)                           |  |          |                                |   |  |  |
| Class of shares  |  |          |                                |   |  |  |
| issuable (Note 1)  |  |          |                                |   |  |  |
| Subscription price EGM approval date                     |  |          |                                |   |  |  |
| (if applicable)  |  |          |                                |   |  |  |
| (dd/mm/yyyy)<br>4. N/A                                   | ( / / )  |          |                                |   |  |  |
| 4. 1VA   | -  |          |                                |   |  |  |
|  | -<br>  |          |                                |   |  |  |
| ( / / )  |  |          |                                |   |  |  |
| Stock code (if listed) Class of shares                   |  |          |                                |   |  |  |
| issuable (Note 1)  |  |          |                                |   |  |  |
| Subscription price                                       |  |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )  |          |                                |   |  |  |
|  |  | Total B. | (Ordir                         | nary shares)                              | N/A  |  |
|  |  |          |                                | ence shares)                              | N/A  | <del>-</del>   |
|  |  |          | ((                             | Other class)                              | N/A  | -  |
|  |  |          |                                |   |  |  |

| Con       | ivertibles (i.e. Convertible in  | nto Shares of the Is           | ssuer which are to                 | be Listed)                       |                              | No. of new   | No. of new   |
|-----------|--|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| Clas      | ss and description   | Currency of amount outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.        | N/A  | <u> </u>                       |                                    |                                  |                              |  |  |
|           | Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |                                |                                    |                                  |                              |  |  |
|           | Subscription price   |                                |                                    |                                  |                              |  |  |
| <u>2.</u> | EGM approval date (if applicable) (dd/mm/yyyy)) N/A                                  | ( / / )                        |                                    |                                  |                              |  |  |
|           |  |                                |                                    |                                  |                              |  |  |
|           | Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |                                |                                    |                                  |                              |  |  |
|           | EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / / )                        |                                    |                                  |                              |  |  |
| 3.        |  |                                |                                    |                                  |                              |  |  |
|           | Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |                                |                                    |                                  |                              |  |  |
|           | EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / / )                        |                                    |                                  |                              |  |  |
| 4.        | N/A  | —<br>—<br>—                    |                                    |                                  |                              |  |  |
|           | Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |                                |                                    |                                  |                              |  |  |
|           | EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / / )                        |                                    | Total C. (Ordin                  |                              | N/A  |  |
|           |  |                                |                                    | (Prefere                         | Other class)                 | N/A<br>N/A   | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1N/A  | +  |   |
| shares (Note 1)   | 1<br>-<br>-  |   |
| 2. N/A  |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 3N/A  | _  |   |
| shares ( <i>Note 1</i> )  | -  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  | -   |
| (Other class)   | N/A  | -<br>-  |

|    |               |                  |   |         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|---------------|------------------|---|---------|--|--|
| L  | Type of Issue |                  |   |         |  | month  |
|    |               |                  | Class of shares issuable (Note 1)       |         |  |  |
| 1. | Rights issue  | At price : State | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |  |  |
|    |               |                  | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |  |
|    |               |                  |   |         | N/A  | N/A  |
|    |               |                  | Class of shares issuable (Note 1)       |         |  |  |
| 2. | Open offer    | At price : State | Issue and allotment date: (dd/mm/yyyy)  | ( / / ) |  |  |
|    |               | ·                | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |  |
|    |               |                  | (dd Illii Jyyy)                         |         | N/A  | N/A  |
|    |               |                  | Class of shares issuable                |         |  |  |
| 3. | Placing       | At price: State  | (Note 1)                                |         |  |  |
|    | 8             | currency         | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |  |  |
|    |               |                  | EGM approval date: (dd/mm/yyyy)         | ( / / ) | NI/A   | NI/A   |
|    |               |                  |   |         | N/A  | N/A  |
|    |               |                  | Class of shares issuable (Note 1)       |         |  |  |
| 4. | Bonus issue   |                  | Issue and allotment date: (dd/mm/yyyy)  | ( / / ) |  |  |
|    |               |                  | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |  |
|    |               |                  | ( · · · · · · · · · · · · · · · · · · · |         | N/A  | N/A  |

For Main Board and GEM listed issuers

| Class of shares issuable   |    | Type of Issue       |  | . Main Bo | ard di | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|---------------------|--|-----------|--------|--|---|
| Serip dividend   |    |                     |  |           |        |  |   |
| Class of shares   Sate   Class of shares   Shares   Shares   Class of shares   Shares   Class of shares   Shares   Class of shares   Cla |    |                     |  |           |        |  |   |
| Class of shares  | 5. | Scrip dividend      |  | ( / /     | )      |  |   |
| Cancellation date : ( / / )  |    |                     |  | ( / /     | )      | N/A  | N/A   |
| Cancellation date : ( / / )  |    |                     |  |           |        |  |   |
| Shares   |    |                     |  |           |        |  |   |
| Class of shares redeemed (Note 1)   N/A   N/A  | 6. |                     |  | ( / /     | )      |  |   |
| Class of shares redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  EGM approval date: (// / )  (dd/mm/yyyy)  N/A N/  Class of shares (// / )  N/A N/  Class of shares issuable (// / )  State (Note 1)  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// / )  EGM approval date: (// / )  |    |                     |  | ( / /     | )      | NI/A   | NT/A  |
| redeemed (Note 1)  Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/  Class of shares issuable (Note 1)  State (Note 1)  State (Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)   |    |                     |  |           |        | N/A  | N/A   |
| shares (dd/mm/yyyy)  EGM approval date: ( / / / )  |    |                     |  |           |        |  |   |
| Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  | 7. |                     |  | ( / /     | )      |  |   |
| Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)   |    |                     |  | ( / /     | )      |  |   |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  |    |                     |  |           |        | N/A  | N/A   |
| date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)   |    |                     |  |           |        |  |   |
| (dd/mm/yyyy)   | 8. | Consideration issue |  | ( / /     | )      |  |   |
|  |    |                     |  | ( / /     | )      | NI/A   | NT/A  |
|  |    |                     |  |           |        |  |   |

|     |                           |                                | F                                       | or Main Bo                        | ard and | I GEM listed   | issuers  |
|-----|---------------------------|--------------------------------|---|-----------------------------------|---------|--|--|
|     | Type of Issue             |                                |   |                                   |         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|     |                           |                                | Class of shares issuable (Note 1)       | ·                                 |         |  |  |
| 9.  | Capital reorganisation    |                                | Issue and allotment date : (dd/mm/yyyy) | ( / /                             | )       |  |  |
|     |                           |                                | EGM approval date: (dd/mm/yyyy)         | ( / /                             | )       | N/A  | N/A  |
|     |                           |                                |   |                                   |         | IVA  | 10/14  |
|     |                           |                                | Class of shares issuable (Note 1)       | ·                                 |         |  |  |
| 10. | Other<br>(Please specify) | At price : State currency      | Issue and allotment date : (dd/mm/yyyy) | ( / /                             | )       |  |  |
|     |                           |                                | EGM approval date: (dd/mm/yyyy)         | ( / /                             | )       | N/A  | N/A  |
|     |                           |                                | Total E.                                | (Ordinary<br>(Preference<br>(Othe |         | N/A  | -<br>-<br>-  |
|     |                           |                                |   |                                   |         |  |  |
| T   | otal increase / (decre    | ease) in ordinary shares durin | g the month (i.e. Total of A to E       | ):                                | (1)     | -  |  |
|     |                           |                                |   |                                   | (2)     | N/A  | <b>\</b>   |
| Т   | otal increase / (decre    | ease) in preference shares dur | ing the month (i.e. Total of A to       | E):                               |         | N/A  | <b>\</b>   |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Remarks (if any):                                      |
|--|
| N/A  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Ms Ho Wing Yan                           |
|  |
| Title:Company Secretary                                |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.