

## Monthly Return of Equity Issuer on Movements in Securities

For the month ende	ed (dd/mn	n/yyyy):	<b>31 October 20</b> 1	17	
To : Hong Kong Exc	changes an	d Clearing	g Limited		
Name of Issuer		Great Ch	nina Holdings Limite	ed	
Date Submitted		1 Novem	nber 2017		
I. Movements in Au	thorised S	hare Capit	al		
1. Ordinary Shares					
(1) Stock code :	141	Descrip	otion:	N/A	<u> </u>
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding i	month			
Increase/(decrease)					
Balance at close of t	he month				
(2) Stock code :	N/A	Descrip	otion:	N/A	<u> </u>
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month			
Increase/(decrease)					
Balance at close of t	he month				

Stock code :	N/A	Description	on:	N/A	1
		ľ	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding i	month _			
Increase/(decrease)					
Balance at close of t	he month	_			
Balance at close of t  3. Other Classes of S		_			
		Descriptio	on :	N/A	A.
3. Other Classes of S	Shares	_ ^	on :  No. of other classes of shares	N/A Par value (State currency)	
3. Other Classes of S	Shares N/A		No. of other	Par value (State	Authorised share capital
3. Other Classes of Stock code :	Shares N/A		No. of other	Par value (State	Authorised share capital

currency):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	212 094 010	N/A	N/A	N/A
preceding monui	313,984,910	IN/A		N/A
Increase/ (decrease)				
during the month	<u> </u>	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	313,984,910	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		3.6			thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ing the month		·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	O'anico o			zapsta		
Scheme						
Exercise price:						
HK\$						
( / / )						
Ordinary						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)				·		-
(Ivoie 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
( / / )						
Ordinary	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
( / / )						
Ordinary						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
(1.010 1)		Та	otal A. (Ordin	nary shares)	N/A	
		-		ence shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur	ring the month	from evereice c		2 1101 21435)	1 1/1 1	
options (State currence		i iroini exercise (	71			

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal vaclose of preceding	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
	_						-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A	_						
	_						
( / / )			<del></del>				
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	,					
3. N/A	( / /						
	=						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	_						
	_						
( / / )	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordi	nary shares)	N/A	
				(Prefere	ence shares)	N/A	<u>-</u>
				(	Other class)	N/A	-

Convertibles (i.e. Conver	tible into Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed	d)				-	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed	<u>d)</u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed	d)					-
Class of shares						
issuable (Note 1)	-					
Subscription price						
EGM approval date (if applicable)	2					
(dd/mm/yyyy)	( / / )					
		<del></del>	Total C. (Ordin		N/A	<del>-</del>
				ence shares)	N/A	-
			(1	Other class)	N/A	=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// ) shares (Note 1)		
2N/A		
( / / ) shares (Note 1)		
3N/A		
( / / ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	27/4	27/4
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		27/1
					N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable (Note 1)   State eurrency		Type of Issue		Walli Bo		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   Issue and allotment   ( / / )							
Class of shares   Currency   Class of shares   Class of shares							
Class of shares	5.	Scrip dividend		( / /	)		
Cancellation date :				( / /	)	N/A	N/A
Cancellation date :							
Shares							
Class of shares redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  EGM approval date: (// ) (dd/mm/yyyy)  Class of shares (// ) (dd/mm/yyyy)  EGM approval date: (// ) (Note 1)  State (Note 1)  State (Note 1)  EGM approval date: (// ) (Note 1)  EGM approval date: (// )  EGM approval date: (// )  EGM approval date: (// )	6.			( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares				( / /	)	N/Δ	N/A
redeemed (Note 1)  7. Redemption of shares   Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A   Class of shares issuable ( / / )  (Note 1)  State (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )						IVA	IVA
shares (dd/mm/yyyy)  EGM approval date: ( / / / )							
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)	7.			( / /	)		
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)				( / /	)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			(,,,,,,,			N/A	N/A
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							
EGM approval date: ( / / ) (dd/mm/yyyy)	8.	Consideration issue		( / /	)		
			EGM approval date:	( / /	)	N/Δ	N/A
						11/71	11///1

			Fo	or Main Bo	ard and	d GEM listed	issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	·			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10.	Other (Please specify)	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary (Preference (Oth	shares shares er class	s) N/A	- - -
T	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to E	):	(1)	-	
					(2)	N/A	
Т	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to	E).		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
N/A
Submitted by:Ms Ho Wing Yan
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.