

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd	l/mm/yyyy) :	30 November 2	2017		
To: Hong Kong Exchange	es and Clearing	g Limited			
Name of Issuer	Great Cl	nina Holdings Limite	ed		
Date Submitted	4 Decem	nber 2017			
I. Movements in Authorise	ed Share Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>14</u>	1 Descrip	otion:	N/A	<u> </u>	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ing month				
Increase/(decrease)					
Balance at close of the mo	nth				
(2) Stock code : N/A	A Descrip	tion: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ing month				
Increase/(decrease)					
Balance at close of the mo	nth				

2. Preference Shares				
Stock code :	N/A	Description :	N/A	Λ
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding	month		
Increase/(decrease)			_	
Balance at close of the	e month		_	
3. Other Classes of Sh	nares			
Stock code :	N/A	Description :	N/A	Λ
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding	month		
Increase/(decrease)			_	
Balance at close of the	e month			
Total authorised share	capital	at the end of the month (Stat	e	N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	313,984,910	N/A	N/A	N/A	
Increase/ (decrease) during the month	31,390,000	N/A	N/A	N/A	
Balance at close of the month	345,374,910	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and					-	
class of shares			G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary	NT/A	NT/A	NT/A	NT / A	NT / A	NT / A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
(=)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Oudin our						
Ordinary	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)		_			~~	
		T	otal A. (Ordin	•	N/A	
			·	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur	ring the month	from exercise	of			
options (State current						

Warrants to Issue Shares of the Is	ssuer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal vanimal close of value preceding to	of du	sercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	- -					
			_			-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
(/ /)	<u> </u>					<u>-</u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
· · · · · · · · · · · · · · · · · · ·	(/ /)					
4. N/A	_					
	_					
(/ /)	-					<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordir	nary shares)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	• •

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)	-					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares)		_
				Other class)	N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /) shares (Note 1)		
2N/A		
(/ /) shares (Note 1)		
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	io in	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IVA	IVA
			Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price : State currency HK\$1.5	Issue and allotment date : (dd/mm/yyyy)	(30/11/2017)		
			AGM approval date: (dd/mm/yyyy)	(06/06/2017)	31,390,000	N/A
					31,370,000	1071
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares Class of s		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares repurchase of shares Class of shares Shares Class of shares								
Class of shares Cancellation date : (/ /) (dd/mm/yyyy) N/A N/A N/A	5.	Scrip dividend	At price : State currency —		(/ /)		
Cancellation date : (/ /)					(/ /)	N/A	N/A
Cancellation date : (/ /)								
Shares								
Class of shares redeemed (Note 1) N/A N/A	6.				(/ /)		
Class of shares redeemed (Note 1)					(/ /)	N/4	NY/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ / /)								
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.				(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State Lissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: currency — date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue		Issue and allotment	(/ /)		
				EGM approval date:	(/ /)		
				(00,111111)			N/A	N/A

N/A

			Fo	or Main Bo	ard an	d GEM listed is	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Preference			
To	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E)):	(1)	31,390,0	000
					(2)	N/A	
To	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of A to	E):	·-	N/A	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
	-
Submitted by: Ms Ho Wing Yan	
Submitted by. Wis 110 Wing Tan	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.