

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30 June 2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Great China Holdings Limited
Date Submitted	3 July 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>141</u>	Description :	tion : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : N/A	Description :	N/A	<u>\</u>	
(2) Stock code : <u>N/A</u>	Description : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u>Balance at close of preceding model	No. of ordinary shares	Par value (State	Authorised share capital	
	No. of ordinary shares	Par value (State	Authorised share capital	

2. Preference Shares

Stock code :	N/A	_Descripti	ion :	N/A	
		- - -	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	onth _			
Increase/(decrease)	-		-	
Balance at close of	f the month	-			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A			
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)		
Balance at close of J	preceding	month				
Increase/(decrease)						
Balance at close of t	he month					

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	345,374,910	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	345,374,910	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme	•				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
Ordinary						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
(note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
$\frac{(/ /)}{0 !}$						
Ordinary	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)		-		1 `		
		10	otal A. (Ordin		N/A	
				nce shares)	N/A	
				Other class)	N/A	
Fotal funds raised dur	ing the month	n from exercise o	of			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		ominal value t close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
τ. Ν/Λ					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preference	y shares) e shares) ner class)	N/A	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. 1\/A</u>						
Starland (if listed)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
T. 11//1						
Stock code (if listed)					,	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	- -
			(0	Other class)	N/A	<u>.</u>

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
2N/A		
shares (Note 1)		
3N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA

S. Scrip dividend At price : State currency Issue and alloment (Note 1) $(//)$ 5. Scrip dividend At price : State currency Issue and alloment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares issuable (M/mn/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (More 1) (//) (//) 8. Consideration issue At price : State currency Issue and allotment (More 1) (//)	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) N/A						
3. Schpulvidend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) 8. Consideration issue At price : State Issue and allotment (/ /) 8. Consideration issue At price : State Issue and allotment (/ /)		(Note 1)				
$(dd/mm/yyyy) = N/A = \frac{N/A}{N/A}$ 6. Repurchase of shares repurchased (<i>Note 1</i>) = Cancellation date : $(//)$ = $(//)$ = $(dd/mm/yyy)$ = EGM approval date: $(//)$ = $(//)$ = $(dd/mm/yyy)$ = N/A = $(dd/mm/yyy)$ = N/A = $(dd/mm/yyyy)$ = N/A = $(dd/mm/yyyy)$ = N/A = $(dd/mm/yyyy)$ = N/A = $(dd/mm/yyyy)$ = N/A = $(Note 1)$ = (M/A) =	5. Scrip dividend		(/ /)		
6. Repurchase of shares repurchase $(Note 1)$ 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed $(Note 1)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares (//) (dd/mm/yyyy) N/A EGM approval date: $(///)$ N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) (BM approval date: $(//)$ Second date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment (//) (BM approval date: $(//)$ 0			(/ /)	N/A	N/A
6. Repurchase of shares repurchase $(Note 1)$ 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed $(Note 1)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares (//) (dd/mm/yyyy) N/A EGM approval date: $(///)$ N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) (BM approval date: $(//)$ Second date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment (//) (BM approval date: $(//)$ 0		 Class of shares				
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares $Class of shares$						
N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$ N/A EGM approval date: (//) N/A			(/ /)		
N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$			(/ /)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$					<u>N/A</u>	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency — Issue and allotment (/ /) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$						
EGM approval date: $(///)$ $(d/mm/yyyy)$ N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 6. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy)	7. Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
N/A 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) EGM approval date:			(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)						
	8. Consideration issue		(/ /)		
(dd/mm/yyyy)		EGM approval date: (dd/mm/yyyy)	(/ /)		
(dd/11112)))))) N/A					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other cl	res) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

N/A

Submitted by: <u>Ms Ho Wing Yan</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.