

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30 November 2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Great China Holdings Limited
Date Submitted	3 December 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>141</u>	Description :	N/2	4
	No. of ordinar shares	Par value ry (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)			
Balance at close of the mont	th		
(2) Stock code : N/A	Description :	N/2	A
(2) Stock code : <u>N/A</u>	Description : No. of ordinar shares	Par value	A Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Balance at close of precedin	No. of ordinar shares	Par value ry (State	Authorised share capital
	No. of ordinar shares	Par value ry (State	Authorised share capital

2. Preference Shares

Stock code :	N/A	_Descripti	ion :	N/A	
		- - -	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	onth _			
Increase/(decrease)	-		-	
Balance at close of	f the month	-			

3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Description :		: <u>N/A</u>			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	preceding	month				
Increase/(decrease)			_			
Balance at close of t	he month					

Total authorised share capital at the end of the month (*State* N/A *currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	345,374,910	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	345,374,910	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares			a	. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary	N/A	N/A	N/A	N/A	N/A	N/A
shares	IN/A	11/7	IN/A		1N/A	
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary	N/A	N/A	N/A	N/A	N/A	N/A
shares	IN/A	1N/A	IN/A	1N/A	1N/A	
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
Ordinary	N/A	N/A	N/A	N/A	N/A	N/A
shares (Note 1)						
(100101)		Т	otal A. (Ordin	arv shares)	N/A	
		I.		nce shares)	<u>N/A</u>	
				Other class)	<u>N/A</u>	
Total funds raised dur	ing the month	from exercise o				
options (State currenc			1			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
4. N/A					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferenc	y shares) e shares) her class)	N/A	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. IV/A</u>						
Starland (if listed)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(0	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
2N/A		
(/ /) shares (Note 1)		
3N/A		
(/ /) 		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

S. Scrip dividend At price : State Issue and allotment $(///)$ S. Scrip dividend At price : State Issue and allotment $(///)$ B. Scrip dividend At price : State Issue and allotment $(///)$ G. Repurchase of shares Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(dd/mm/yyy)$ N/A N/A G. Repurchase of shares Class of shares (///) N/A G. Repurchase of shares Class of shares (///) N/A G. Repurchase of shares Class of shares (///) N/A G. Repurchase of shares Class of shares (///) N/A G. Repurchase of shares Class of shares (///) N/A G. Repurchase of shares Class of shares (///) N/A G. Repurchase of shares Class of shares (///) N/A G. Repurchase of shares Class of shares (///) N/A G. Repurchase of shares Class of shares (///) N/A G. Repurchase of shares Class of shares (///) N/A Shares Class of shares (///) N/A Shares Class of shares issuable (///) N/A Shares Class of shares issuable (///) N/A Shares State Shares (///) N/A Shares Class of shares issuable (///) N/A N/A Shares Shares (/////////////////////////////								
3. Setip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares			6	(Note 1)				
(dd/mm/yyyy) N/A N/A N/A N/A N/A (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares	5.	Scrip dividend At price			(/ /)		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency Class of shares issuable (//) 8. Consideration issue At price : State (//) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Issue and allotment (//) (d/mm/yyy) EGM approval date: (///)					(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency Class of shares issuable (//) Issue and allotment date : (d/nm/yyy) Issue and allotment date : (///) EGM approval date: (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) EGM approval date: (///) Issue and allotment (//) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) I//) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) I//) Issue and allotment (///) I///) Issue and allotment (///) I///) <t< td=""><td></td><td></td><td></td><td>Class of shares</td><td></td><td></td><td></td><td></td></t<>				Class of shares				
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A <								
Redemption of shares	6.				(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares					(/ /)		
7. Redemption of shares Redemption date : $(/ /)$ Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(/ /)$ Base Consideration issue At price : State currency Issue and allotment date : $(/ /)$ Base Consideration issue At price : State currency Issue and allotment date : $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment date : $(/ /)$							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency <u>Issue and allotment</u> (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								
EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (/ /)					(/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue At pric			(/ /)		
N/A N/A				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	;		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	;		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other cl	res) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

N/A

Submitted by: <u>Ms Ho Wing Yan</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.