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天禧海嘉控股集團有限公司

SKY CHINA FORTUNE HOLDINGS GROUP LIMITED

LISTED ON THE STOCK EXCHANGE OF HONG KONG (STOCK CODE: 141)

(Incorporated in Hong Kong with limited liability)

ADDITIONAL RESUMPTION GUIDANCE

This announcement is made by Sky Chinafortune Holdings Group Limited (the “**Company**”), together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 5 October 2021, 30 November 2021, 28 February 2022 and 31 May 2022 (the “**Announcements**”) in relation to, among other things, the guidance for the resumption of trading in the shares of the Company (the “**Shares**”) issued by the Stock Exchange and quarterly updates on the resumption progress, respectively. Unless otherwise specified, capitalised terms used in this announcement have the same meanings as defined in the Announcements.

ADDITIONAL RESUMPTION GUIDANCE

Further to the resumption guidance issued by the Stock Exchange on 30 September 2021, the Company received a letter from the Stock Exchange on 8 June 2022, which sets out additional resumption guidance for the resumption of trading in the Shares. Together with the resumption guidance previously issued by the Stock Exchange, details of the resumption guidance (the “**Resumption Guidance**”) are as follows:

- (i) demonstrate its compliance with Rule 13.24 of the Listing Rules;
- (ii) inform the market of all material information for the Company’s shareholders (the “**Shareholders**”) and investors to appraise the Company’s position; and
- (iii) re-comply with Rules 3.10(1), 3.10A and 3.21 of the Listing Rules.

The Stock Exchange may modify or supplement the Resumption Guidance that has been given and/or give further guidance if the Company's situation changes. Under Rule 6.01A of the Listing Rules, the Stock Exchange may cancel the Company's listing if trading in the Shares has been suspended for 18 continuous months, expiring on 1 March 2023.

The Company is taking appropriate steps to comply with the Resumption Guidance and relevant Listing Rules and will keep the public informed of the latest developments by making further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Thursday, 2 September 2021 and will remain suspended until the Company fulfils the Resumption Guidance.

The Company will publish further announcement(s) to keep its Shareholders and potential investors informed of the latest progress as and when appropriate and will announce quarterly updates on its development pursuant to Rule 13.24A of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing with the Shares.

On behalf of the Board
Sky Chinafortune Holdings Group Limited
Mr. JIANG Tian
Chairman of the Board

Hong Kong, 15 June 2022

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. JIANG Tian, Ms. HOU Yingxuan, Mr. GONG Biao and Ms. JIANG Jiabao; one non-executive Director, namely, Mr. CHAI Yuet; and two independent non-executive Directors, namely, Mr. TSEUNG Yuk Hei Kenneth and Mr. JI Qing.