

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	K. Wah International Holdings Limited
Date Submitted	03/05/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>173</u> Descrip	otion : <u>K. WAH</u>	INT'L	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descr	iption :		
Balance at month	close of prec	ceding	No. of preference shares	Par value (HK\$)	Authorised share capita (HK\$)
Increase/(d	lecrease)			-	
Balance at	close of the	month			
. Other Cla Stock	usses of Share	es			
code :	N/A	Descr	iption :		
			No. of other classes of shares	Par value (HK\$)	Authorised share capita (HK\$)
Balance at month	close of prec	ceding			
Increase/(d	lecrease)			-	
Balance at	close of the	month			

Total authorised share capital at the end of the month (HK\$):

500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,576,902,149	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,576,902,149	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	М	ovement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	issuer which may b issued pursuant	
shares issuable	Granted	Exercised	Cancelled	Lapsed			
1.Share Option							
Scheme							
(30/05/2002)							
Ordinary shares							
1.1 exercise price							
at HK\$4.636 per share	0	0	0	20,000	0	8,678,000	
1.2 exercise price							
at HK\$3.882 per share	0	0	0	3,000	0	3,372,000	
1.3 exercise price							
at HK\$0.938 per share	0	0	0	0	0	11,864,650	
(Note 1)							
2. Share Option Scheme							
(20/06/2011)							
Ordinary Shares							
2.1 exercise price							
at HK\$2.120 per share	0	0	0	0	0	17,264,000	
(Note 1)							
3.							
(Note 1)							
		Total	A. (Ordina		0		
				ce shares)	N/A		
			(Ot	ther class)	N/A		
Total funds raised during the mon (HK\$)	th from exerc	ise of options			N/A		
(******)					1 1/1 1		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	 - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		al B. (Ordi	nary shares) ence shares) (Other class)	N/A	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2	-	
(/ /) shares (Note 1) 3.	-	
shares (Note 1) Total D. (Ordinary shares) (Preference shares)	0 N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements in I	ssued Share	Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable	N/A		
1.	Rights issue		State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		price .	currency	EGM approval date: (dd/mm/yyyy)	(/ /		
				(dd/inni/yyyy)	``		
				Class of shares issuable (<i>Note 1</i>)	N/A		
2.	Open offer		State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (<i>Note 1</i>)	N/A		
3.	Placing		State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (<i>Note 1</i>)	N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							<u> </u>

	Type of Issue			Fc	or Ma	ain Boa	ard a	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency –	Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(N/A)		
6.	Repurchase of shares			Class of shares repurchase (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(N/A / / / /)		
7.	Redemption of shares			Class of shares redeeme (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(N/A / / / /)		
8.	Consideration issue	At price :	State currency –	Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(N/A / / / /)		

			For Main Board and GEM listed issuers	
			No. of new No. of n	
			shares of shares of	
			issuer issued issuer wh	
			during the may be	
			month issued	
			pursuant pursuant	
			thereto a	
			close of	
	Type of Issue		month	l .
			Class of shares issuable N/A	
			Class of shares issuable <u>N/A</u> (Note 1)	
			(Note 1)	
9.	Capital		Issue and allotment date : (/ /)	
	reorganisation		(dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			(dd/iiii/yyyy)	
			Class of shares issuable N/A	
			(Note 1)	
10	Other	At State		
10.	(Please specify)	price : currency	Issue and allotment date : (/ /)	
	(i rease speens)	price i currency	(dd/mm/yyyy)	
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			(dd/iiiii/yyyy)	
			Total E. (Ordinary shares) 0	
			(Preference shares) N/A	
			(Other class) N/A	
L				

Total increase /(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I.	ssued Sha	ure Capital").)

Remarks (if any):

Submitted by: Lee Wai Kwan, Cecilia

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.