

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mi	m/yyyy):	31/05/2012		
To: Hong Kong Exchanges an	nd Clearing L	imited		
Name of Issuer Date Submitted	K. Wah In	ternational Holdi	ngs Limited	
I. Movements in Authorised S	hare Capital			
1. Ordinary Shares				
(1) Stock code : <u>173</u>	Descriptio	on: K. WAH	INT'L	
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	_	0	-	0
Balance at close of the month		5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A	Descriptio	on :		
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month			
Increase/(decrease)			-	
Balance at close of the month				

Stock code:	N/A	Descri	iption :		
			No. of preference shares	Par value (HK\$)	Authorised share capit (HK\$)
Balance a month	t close of pred	ceding			· · ·
Increase/(decrease)			-	
		month			
Balance a	t close of the	monui			
	asses of Share				
. Other Cl Stock		es			
. Other Cl Stock code :	asses of Share	esDescri			
. Other Cl Stock code :	asses of Share N/A t close of prec	esDescri	iption: No. of other	Par value	Authorised share capit

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,576,902,149	N/A	N/A	N/A
Increase/ (decrease) during the month	0 _	N/A	N/A	N/A
Balance at close of the month	2,576,902,149	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Option Particulars of share option scheme including EGM approval date		,			of issuer issued during the month	No. of new shares o issuer which may be issued pursuant thereto as at close o
(dd/mm/yyyy) and class of _ shares issuable		ovement duri			- pursuant increto	the month
1.Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$4.636 per share	0	0	0	72,000	0	8,606,00
1.2 exercise price			· ·			
at HK\$3.882 per share	0	0	0	3,000	0	3,369,00
1.3 exercise price						
at HK\$0.938 per share	0	0	0	40,000	0	11,824,65
(Note 1)						
2. Share Option Scheme						
(20/06/2011)						
Ordinary Shares						
2.1 exercise price	0	0	0	100 000	0	17 004 00
at HK\$2.120 per share (Note 1)	0	0		180,000	0	17,084,00
3.						
(Note 1)						
		Total	A. (Ordina	•		
			•	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised during the month (HK\$)	th from exerci	ise of options			N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total B. (Ording)	nary shares) ence shares) Other class)	0 N/A N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	- 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	0	_
			(Prefere	Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	issued Sharv	Сарпа				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable	N	/A	_	
1.	Rights issue	At price :	State currency —	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	N	/A	=	
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								-
				Class of shares issuable (Note 1)	N	/A		
3.	Placing	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	N	/A	_	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

	Type of Issue			700	1114	an Bota		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price: State currence	ey ———	Issue and allotment date : - (dd/mm/yyyy)	(//)			
				AGM approval date: (dd/mm/yyyy)	(//)			
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-	
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At State price: currence	еу ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue			shares of issuer issuer during the month pursuant thereto	shares of issuer which may be issued
			Class of shares issuable N/A (Note 1)	<u> </u>	
9.	Capital reorganisation		Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable N/A		
10.	Other (Please specify)	At State price : currency	(Note 1) Issue and allotment date: (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary : (Preference : (Other	shares) N	0 /A /A
To	otal increase /(decre	ase) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	0
1				(2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Lee Wai Kwan, Cecilia</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.