

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/04/2020		
To : Hong Kong Exchanges and	Clearing L	imited		
Name of Issuer	WH Grou	p Limited		
Date Submitted	06/05/202	20		_
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>288</u>	_Descripti	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth 5	50,000,000,000	US\$0.0001	US\$5,000,000
_		Vil		Nil
		50,000,000,000	US\$0.0001	<u>US\$5,000,000</u>
(2) Stock code : N/A	_Descripti	on: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	_			
Balance at close of the month				

Stock code:	N/A	Descript	zion: N/A		
			No. of preferenc	e Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding m	onth _			
Increase/(decreas	e)	-			
Balance at close o	of the month				
Daiance at close o		-			
3. Other Classes		_			
		Descript	ion: <u>N/A</u>		
3. Other Classes of	of Shares	Descript	No. of other classes of shares		capital
3. Other Classes of	of Shares N/A		No. of other		
3. Other Classes of Stock code:	of Shares N/A of preceding m		No. of other		capital

II. Movements in Issued Share Capital

	No. of ordinary shares		•	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	14,727,524,464	N/A	N/A	N/A	
Increase/ (decrease) during the month	1,000,000				
Balance at close of the month	14,728,524,464	-			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	iei shafe Opu	on schemes of	uie issuer)		NI C 1 C	NT C 1 C
Particulars of						No. of new shares of
share option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
including EGM	7	Movement due	ing the month		the month pursuant thereto	thereto as at close of
approval date	Movement during the month					the month
(dd/mm/yyyy)						the month
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO				1		
Share Option						
Scheme						
Exercise Price:						
HK\$6.20						
(Adopted on						
21/01/2014						
and amended						
on 04/04/2014)						
Ordinary						
shares	0	1,000,000	0	0	1,000,000	454,945,272
(Note 1)						
(1 1010 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		7	Total A (Ord:	nanz chanas)	1 000 000	
		J	Total A. (Ordi	ence shares)		
			`	Other class)		
Total funds raised of	during the mor	nth from exerci	,	Cuici ciass)	11/11	
of options (State co		in nom cacici	HK\$6,20	00.000		
				- ,		

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	<u>(/ /)</u>					
Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(/ /)</u>					
Stock code (if listed)			-		-	-
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(// /)					
Stock code (if listed) _ Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,		hary shares) $\frac{\text{Nil}}{\text{N/}}$ Other class) $\frac{\text{N/}}{\text{N/}}$	A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
shares (Note 1)	1	
		· -
2. N/A		
2. 1\(\frac{1\chi}{1}\)		
	-	
1 (7 / 1)	-	
shares (Note 1)		
2 27/4		
3. <u>N/A</u>	-	
	=	
-	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	-
(Other class)	N/A	-
		•
l	I .	

Ot	ther Movements i	n Issued Sha	re Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)pe of 100ae			Class of shares			
				issuable (Note 1)			
1.	Rights issue	At price :	State	— Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State	— Issue and allotment (/ /)		
	1	•	currency	date : (dd/mm/yyyy) EGM approval date: (/ /)		
				EGM approval date: (/ / (dd/mm/yyyy))	NI / A	NI / A
						N/A	N/A
				Class of shares			
				issuable (Note 1)			
3.	Placing	At price:	State	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				(dd/ mm/ yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	/	/
						N/A	N/A
1							

				Class of shares ————————————————————————————————————			
5.	Scrip dividend	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy)	')		
				EGM approval date: (/ / / (dd/mm/yyyy)	')		
				(' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '		N/A	N/A
				Class of shares ——— repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (/ /	')		
				EGM approval date: (/ / / (dd/mm/yyyy)	')		
						N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date: (/ / / (dd/mm/yyyy)	')		
				EGM approval date: (/ / (dd/mm/yyyy)	')	NT / A	NI / A
						N/A	N/A
				Class of shares ——issuable (Note 1)			
8.	Consideration issue	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ /	')		
						N/A	N/A
				Class of shares			
9.	Capital			issuable (Note 1) Issue and allotment (/ /	′)		
	reorganisation			date : (dd/mm/yyyy) EGM approval date: (/ /	,)		
				(dd/mm/yyyy)		N/A	N/A

		Class of sharesissuable (Note 1)
10. Other (Please specify) At price	ce: State	Issue and allotment (/ /) date: (dd/mm/yyyy)
		EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A
		Total E. (Ordinary shares) $\frac{\text{Nil}}{\text{N/A}}$ (Other class) $\frac{\text{N/A}}{\text{N/A}}$

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ('Movements in Issued Share Ca	pital	"').)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue.

Remarks (if any):
Submitted by: Chau Ho
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.