

8 June 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
BofA Securities Europe SA	7 June 2021	Derivatives	Other types of products	Closing out of a derivative contract	21,000	7 June 2021	\$7.3300	\$153,930.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	21,000	7 June 2021	\$7.3300	\$153,930.0000	0

End



Note:

BofA Securities Europe SA is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

BofA Securities Europe SA is ultimately owned by Bank of America Corporation.