

8 June 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	7 June 2021	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	7,500	25 March 2022	\$7.3297	\$54,972.9225	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	7,500	25 March 2022	\$7.3297	\$54,972.9225	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	644,500	25 March 2022	\$7.3297	\$4,724,006.4735	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	644,500	25 March 2022	\$7.3297	\$4,724,006.4735	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	343,500	31 December 2021	\$7.3362	\$2,519,995.0050	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	343,500	31 December 2021	\$7.3362	\$2,519,995.0050	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	34,000	31 May 2023	\$7.3897	\$251,249.9999	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	34,000	31 May 2023	\$7.3897	\$251,249.9999	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	68,000	5 November 2021	\$7.3300	\$498,440.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	68,000	5 November 2021	\$7.3300	\$498,440.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	409,000	15 May 2023	\$7.3343	\$2,999,731.3667	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	409,000	15 May 2023	\$7.3343	\$2,999,731.3667	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	971,500	15 May 2023	\$7.3343	\$7,125,278.7842	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	971,500	15 May 2023	\$7.3343	\$7,125,278.7842	0

	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	350,500	15 May 2023	\$7.3786	\$2,586,198.3572	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	350,500	15 May 2023	\$7.3786	\$2,586,198.3572	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	409,000	15 May 2023	\$7.3789	\$3,017,959.0161	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	409,000	15 May 2023	\$7.3789	\$3,017,959.0161	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	67,500	8 November 2021	\$7.4195	\$500,814.5524	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	67,500	8 November 2021	\$7.4195	\$500,814.5524	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	9,500	8 November 2021	\$7.3432	\$69,760.5924	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	9,500	8 November 2021	\$7.3432	\$69,760.5924	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,053,000	8 November 2021	\$7.3432	\$7,732,410.9233	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,053,000	8 November 2021	\$7.3432	\$7,732,410.9233	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	9,500	8 November 2021	\$7.5193	\$71,433.2000	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	9,500	8 November 2021	\$7.5193	\$71,433.2000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	40,000	22 June 2022	\$7.3510	\$294,040.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	40,000	22 June 2022	\$7.3510	\$294,040.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	500	24 October 2022	\$7.3300	\$3,665.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	500	24 October 2022	\$7.3300	\$3,665.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	34,500	31 October 2022	\$7.3300	\$252,884.9207	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	34,500	31 October 2022	\$7.3300	\$252,884.9207	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.