

9 June 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	8 June 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	5,000	31 May 2023	\$7.3731	\$36,865.5000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	55,500	31 May 2023	\$7.3823	\$409,718.5003	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	686,500	29 April 2022	\$7.3551	\$5,049,304.9830	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	281,000	15 May 2023	\$7.3617	\$2,068,650.1202	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	427,000	15 May 2023	\$7.3755	\$3,149,355.2726	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	123,000	16 January 2023	\$7.3349	\$902,186.5500	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,051,500	8 November 2021	\$7.3664	\$7,745,736.5198	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	195,500	22 June 2022	\$7.3574	\$1,438,371.9991	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	331,000	25 March 2022	\$7.3581	\$2,435,530.1070	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,000	5 November 2021	\$7.3600	\$14,720.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	88,500	29 August 2022	\$7.3943	\$654,398.4971	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	500	31 May 2023	\$7.3600	\$3,680.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	108,500	27 February 2023	\$7.3540	\$797,908.4575	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	500	28 February 2022	\$7.3600	\$3,680.0000	0



		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	10,500	31 October 2022	\$7.3500	\$77,175.0105	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	57,500	12 August 2021	\$7.3556	\$422,944.3550	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.