

10 June 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	9 June 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	94,500	30 September 2024	\$7.3661	\$696,095.0325	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	860,000	29 April 2022	\$7.3497	\$6,320,748.0200	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	31,500	31 May 2023	\$7.3465	\$231,415.0001	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	500	24 October 2022	\$7.3400	\$3,670.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	14,500	31 May 2023	\$7.3424	\$106,465.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	6,000	31 October 2022	\$7.3375	\$44,025.0120	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	391,500	15 May 2023	\$7.3706	\$2,885,601.2927	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	13,000	10 November 2022	\$7.3554	\$95,620.2000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	300	5 September 2022	\$7.3600	\$2,208.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	41,500	25 March 2022	\$7.3302	\$304,203.0095	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,500	16 January 2023	\$7.3467	\$25,713.4080	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	110,000	15 May 2023	\$7.3215	\$805,360.6110	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.