

21 June 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	18 June 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	52,000	\$367,395.0000	\$7.0000	\$7.1100
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,218,500	\$22,883,535.0000	\$7.1100	\$7.1100

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.



Merrill Lynch International is ultimately owned by Bank of America Corporation.