

21 June 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Morgan Stanley & Co., International plc	18 June 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	851,500	\$6,028,816.6800	\$7.0907	\$6.9600
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	44,500	\$314,641.0000	\$7.1100	\$7.0100
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	32,500	\$230,319.5000	\$7.1100	\$7.0600
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	273	\$1,930.3830	\$7.0710	\$7.0710



End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.