

22 June 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	21 June 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	169,000	25 March 2022	\$7.0099	\$1,184,680.0290	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	376,000	29 April 2022	\$7.0026	\$2,632,980.6080	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	9,500	31 May 2023	\$7.0032	\$66,530.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	218,500	15 May 2023	\$7.0035	\$1,530,261.6473	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	65,000	15 May 2023	\$7.0117	\$455,763.5420	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	222,000	8 November 2021	\$7.0177	\$1,557,918.3888	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	47,000	26 July 2021	\$6.9990	\$328,950.9790	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	47,500	5 May 2023	\$7.0015	\$332,571.4875	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	26,000	31 October 2022	\$6.9989	\$181,972.0110	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	40,000	11 August 2025	\$7.0100	\$280,400.0000	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.