

23 June 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	22 June 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	739,500	29 April 2022	\$7.0062	\$5,181,052.3620	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,000	29 October 2021	\$7.0199	\$14,039.7840	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	44,500	29 October 2021	\$7.0199	\$312,385.1940	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	28,000	5 May 2023	\$6.9957	\$195,879.9920	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	27,500	26 July 2021	\$6.9956	\$192,379.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	5,500	15 May 2023	\$7.0111	\$38,561.3030	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	64,500	15 May 2023	\$7.0062	\$451,902.5316	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	557,000	8 November 2021	\$7.0207	\$3,910,555.9899	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	169,000	25 March 2022	\$6.9944	\$1,182,056.4730	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.