

7 July 2021

## Share buy-back by general offer

## Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of dealings	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products		reference	date /	price	paid / received	balance
		securities			securities to	closing out			(including
					which the	date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Morgan Stanley	6 July	Derivatives	Other types of	Unsolicited client	3,000	31 May	\$6.9300	\$20,790.0000	0
Capital Services	2021		products	facilitation - Purchase		2023			
LLC		Derivatives	Other types of	Unsolicited client	3,000	31 May	\$6.9300	\$20,790.0000	0
			products	facilitation - Sale		2023			
		Derivatives	Other types of	Unsolicited client	3,000	30 June	\$6.9033	\$20,709.8100	0
			products	facilitation - Purchase		2023			



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Derivatives	Other types of		3,000		\$6.9033	\$20,709.8100	0
	products	facilitation - Sale		2023			
Derivatives	Other types of	Unsolicited client	5,500	31 May	\$6.8727	\$37,800.0000	0
	products	facilitation - Purchase		2023			
Derivatives	Other types of	Unsolicited client	5,500	31 May	\$6.8727	\$37,800.0000	0
	products	facilitation - Sale		2023			
Derivatives	Other types of	Unsolicited client	47,000	5 May 2023	\$6.8621	\$322,517.9950	0
	products	facilitation - Purchase					
Derivatives	Other types of	Unsolicited client	47,000	5 May 2023	\$6.8621	\$322,517.9950	0
	products	facilitation - Sale					
Derivatives	Other types of	Unsolicited client	47,500	26 July 2021	\$6.8632	\$326,002.0000	0
	products	facilitation - Purchase					
Derivatives	Other types of	Unsolicited client	47,500	26 July 2021	\$6.8632	\$326,002.0000	0
	products	facilitation - Sale					
Derivatives	Other types of	Unsolicited client	226,000	8 November	\$6.8744	\$1,553,606.0583	0
	products	facilitation - Purchase		2021			
Derivatives	Other types of	Unsolicited client	226,000	8 November	\$6.8744	\$1,553,606.0583	0
	products	facilitation - Sale		2021			
_	Derivatives  Derivatives  Derivatives  Derivatives  Derivatives	products  Derivatives Other types of products	Derivatives Other types of products facilitation - Sale  Derivatives Other types of products facilitation - Purchase  Derivatives Other types of products facilitation - Sale  Derivatives Other types of products facilitation - Purchase  Derivatives Other types of products facilitation - Purchase  Derivatives Other types of products facilitation - Sale  Derivatives Other types of Unsolicited client facilitation - Purchase  Derivatives Other types of products facilitation - Purchase  Derivatives Other types of Unsolicited client facilitation - Sale  Derivatives Other types of Unsolicited client facilitation - Sale  Derivatives Other types of Unsolicited client facilitation - Purchase  Derivatives Other types of Unsolicited client facilitation - Purchase  Derivatives Other types of Unsolicited client facilitation - Purchase  Derivatives Other types of Unsolicited client facilitation - Purchase	Derivatives Other types of products Other types of Unsolicited client products Other types of Unsolicited client 226,000 Other types of Unsolicited client Purchase Other types of Unsolicited client 226,000 Other types Othe	Derivatives Other types of products facilitation - Sale 2023  Derivatives Other types of products facilitation - Purchase 2023  Derivatives Other types of products facilitation - Sale 2023  Derivatives Other types of products facilitation - Sale 2023  Derivatives Other types of products facilitation - Purchase 2023  Derivatives Other types of products facilitation - Purchase 2023  Derivatives Other types of products facilitation - Purchase 2023  Derivatives Other types of products facilitation - Sale 2023  Derivatives Other types of products facilitation - Purchase 2021  Derivatives Other types of products facilitation - Purchase 2021  Derivatives Other types of Unsolicited client products facilitation - Sale 2020  Derivatives Other types of Unsolicited client products facilitation - Purchase 2021  Derivatives Other types of Unsolicited client 226,000 8 November 2021  Derivatives Other types of Unsolicited client 226,000 8 November 2021	Derivatives Other types of products facilitation - Sale 2023  Derivatives Other types of products facilitation - Purchase 2023  Derivatives Other types of products facilitation - Sale 2023  Derivatives Other types of products facilitation - Sale 2023  Derivatives Other types of products facilitation - Purchase 2023  Derivatives Other types of products facilitation - Purchase 2023  Derivatives Other types of products facilitation - Purchase 2023  Derivatives Other types of Unsolicited client 27,000 5 May 2023 \$6.8621  Derivatives Other types of Unsolicited client 27,000 5 May 2023 \$6.8621  Derivatives Other types of Unsolicited client 27,500 26 July 2021 \$6.8632  Derivatives Other types of Unsolicited client 27,500 26 July 2021 \$6.8632  Derivatives Other types of Unsolicited client 226,000 8 November \$6.8744  Derivatives Other types of Unsolicited client 226,000 8 November \$6.8744  Derivatives Other types of Unsolicited client 226,000 8 November \$6.8744	Derivatives Other types of products facilitation - Purchase  Derivatives Other types of products facilitation - Sale  Derivatives Other types of products facilitation - Purchase  Derivatives Other types of products facilitation - Sale  Derivatives Other types of products facilitation - Purchase  Derivatives Other types of products facilitation - Purchase  Derivatives Other types of products facilitation - Purchase  Derivatives Other types of Unsolicited client 226,000 8 November \$6.8744 \$1,553,606.0583  Derivatives Other types of Unsolicited client 226,000 8 November \$6.8744 \$1,553,606.0583

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.





Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.