

14 July 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	13 July 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	37,500	29 October 2021	\$6.6013	\$247,549.9875	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,500	31 May 2023	\$6.6200	\$29,790.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8,500	27 February 2023	\$6.6071	\$56,160.0015	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	30,000	26 July 2021	\$6.6090	\$198,270.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	29,000	5 May 2023	\$6.6090	\$191,660.0140	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	44,000	1 November 2021	\$6.5907	\$289,990.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,000	7 February 2022	\$6.6100	\$6,609.9984	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	500	7 February 2022	\$6.6100	\$3,305.0042	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,500	7 February 2022	\$6.6100	\$29,744.9979	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,500	7 February 2022	\$6.6200	\$23,169.9995	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8,500	7 February 2022	\$6.6000	\$56,100.0015	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,000	7 February 2022	\$6.6100	\$6,609.9984	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.