

28 July 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Morgan Stanley & Co., International plc	27 July 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	101,000	\$606,609.5000	\$6.1400	\$5.9200
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	222,500	\$1,371,330.0000	\$6.2500	\$5.9900
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	227,466	\$1,367,070.6600	\$6.0100	\$6.0100



		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	1,282,735	\$7,676,147.6900	\$6.0700	\$5.9500
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Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.