

2 August 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	30 July 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	47,000	25 March 2022	\$6.4400	\$302,680.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	9,500	5 May 2023	\$6.4411	\$61,190.0035	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	118,500	30 July 2021	\$6.4333	\$762,346.9980	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	9,000	30 July 2021	\$6.4400	\$57,960.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	661,000	8 November 2021	\$6.4099	\$4,236,935.4392	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	31,000	27 February 2023	\$6.4250	\$199,175.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,000	31 May 2023	\$6.4000	\$19,200.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	78,000	14 February 2022	\$6.2087	\$484,275.9554	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.