

4 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	3 August 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	527,000	31 July 2023	\$6.6050	\$3,480,819.1900	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	7,000	27 February 2023	\$6.6036	\$46,225.5010	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	37,000	5 May 2023	\$6.5826	\$243,556.4960	0



		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	35,500	31 July 2023	\$6.5824	\$233,673.9930	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	5,000	30 June 2023	\$6.5880	\$32,939.8350	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.