

16 August 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of dealings	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products		reference	date /	price	paid / received	balance
		securities			securities to	closing out			(including
					which the	date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Morgan Stanley	13 August	Derivatives	Other types	Unsolicited client	6,500	5 May 2023	\$6.5542	\$42,602.5015	0
Capital Services	2021		of products	facilitation - Purchase					
LLC		Derivatives	Other types	Unsolicited client	6,500	5 May 2023	\$6.5542	\$42,602.5015	0
			of products	facilitation - Sale					



	1	T	ı	1			
Derivatives	Other types	Unsolicited client	7,000	27 February	\$6.5691	\$45,983.4970	0
	of products	facilitation - Purchase		2023			
Derivatives	Other types	Unsolicited client	7,000	27 February	\$6.5691	\$45,983.4970	0
	of products	facilitation - Sale		2023			
Derivatives	Other types	Unsolicited client	10,000	24 October	\$6.4923	\$64,923.0000	0
	of products	facilitation - Purchase		2022			
Derivatives	Other types	Unsolicited client	10,000	24 October	\$6.4923	\$64,923.0000	0
	of products	facilitation - Sale		2022			
Derivatives	Other types	Unsolicited client	10,500	29 October	\$6.4800	\$68,040.0000	0
	of products	facilitation - Purchase		2021			
Derivatives	Other types	Unsolicited client	10,500	29 October	\$6.4800	\$68,040.0000	0
	of products	facilitation - Sale		2021			
Derivatives	Other types	Unsolicited client	583,500	31 July 2023	\$6.5233	\$3,806,318.7090	0
	of products	facilitation - Purchase					
Derivatives	Other types	Unsolicited client	583,500	31 July 2023	\$6.5233	\$3,806,318.7090	0
	of products	facilitation - Sale					
	Derivatives Derivatives Derivatives Derivatives Derivatives Derivatives	of products Derivatives Other types	of products Derivatives Other types Of products Other types Other types Other types Of products Other types Of products Of pr	Derivatives Other types Unsolicited client 7,000 of products facilitation - Sale Derivatives Other types Unsolicited client 10,000 of products facilitation - Purchase Derivatives Other types Unsolicited client 10,000 of products facilitation - Sale Derivatives Other types Unsolicited client 10,500 of products facilitation - Purchase Derivatives Other types Unsolicited client 10,500 of products facilitation - Purchase Derivatives Other types Unsolicited client 10,500 of products facilitation - Sale Derivatives Other types Unsolicited client 583,500 of products facilitation - Purchase Derivatives Other types Unsolicited client 583,500 of products facilitation - Purchase	Derivatives Other types Unsolicited client 7,000 27 February of products facilitation - Sale 2023 Derivatives Other types Unsolicited client 10,000 24 October facilitation - Purchase 2022 Derivatives Other types Unsolicited client 10,000 24 October facilitation - Purchase 2022 Derivatives Other types Unsolicited client 10,000 24 October facilitation - Sale 2022 Derivatives Other types Unsolicited client 10,500 29 October facilitation - Purchase 2021 Derivatives Other types Unsolicited client 10,500 29 October facilitation - Purchase 2021 Derivatives Other types Unsolicited client 10,500 29 October facilitation - Sale 2021 Derivatives Other types Unsolicited client 583,500 31 July 2023 of products facilitation - Purchase Derivatives Other types Unsolicited client 583,500 31 July 2023	Derivatives Other types Unsolicited client facilitation - Purchase Unsolicited client of products facilitation - Sale 2023 Derivatives Other types Unsolicited client facilitation - Purchase 2022 Derivatives Other types Unsolicited client 10,000 24 October 2022 Derivatives Other types Unsolicited client 10,000 24 October 56.4923 of products facilitation - Purchase 2022 Derivatives Other types Unsolicited client 10,500 29 October 56.4800 of products facilitation - Purchase 2021 Derivatives Other types Unsolicited client 10,500 29 October 2021 Derivatives Other types Unsolicited client 10,500 29 October 2021 Derivatives Other types Unsolicited client 583,500 31 July 2023 \$6.5233 of products facilitation - Purchase Derivatives Other types Unsolicited client 583,500 31 July 2023 \$6.5233	Derivatives Other types of products Unsolicited client facilitation - Sale 7,000 27 February 2023 \$6.5691 \$45,983.4970 Derivatives Other types of products of acilitation - Sale 2023 \$6.4923 \$64,923.0000 Derivatives Other types of products of acilitation - Purchase 2022 \$6.4923 \$64,923.0000 Derivatives Other types of products of acilitation - Sale 10,000 24 October 2022 \$6.4923 \$64,923.0000 Derivatives Other types of products of acilitation - Sale 2022 \$6.4800 \$68,040.0000 Derivatives Other types of products of acilitation - Purchase 10,500 29 October 2021 \$6.4800 \$68,040.0000 Derivatives Other types of products of acilitation - Sale 2021 \$6.5233 \$3,806,318.7090 Derivatives Other types of products of acilitation - Purchase 583,500 31 July 2023 \$6.5233 \$3,806,318.7090 Derivatives Other types of products of acilitation - Purchase 583,500 31 July 2023 \$6.5233 \$3,806,318.7090

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.





Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.