

18 August 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	17 August 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	126,000	31 July 2023	\$6.7156	\$846,164.9700	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,715,000	7 August 2023	\$6.7202	\$11,525,143.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,000	5 May 2023	\$6.7233	\$20,169.9990	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	500	31 July 2023	\$6.7300	\$3,365.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	37,500	25 March 2022	\$6.7379	\$252,672.4875	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	28,500	29 October 2021	\$6.7670	\$192,860.0130	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	10,000	5 November 2021	\$6.7500	\$67,500.0000	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.