

19 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	18 August 2021	Derivatives	Other types of products	Entering into of a derivative contract	578,000	18 August 2022	\$6.0667	\$3,506,572.5005	0
		Derivatives	Other types of products	Entering into of a derivative contract	364,500	18 August 2022	\$6.3897	\$2,329,044.6914	0
		Derivatives	Other types of products	Entering into of a derivative contract	31,500	18 August 2022	\$6.0090	\$189,285.0000	0



End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.