

31 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Mondrian Investment Partners Limited	30 August 2021	Purchase	123,000	\$6.2989	977,273,000	6.6269%

End

Note:

Mondrian Investment Partners Limited is a Class (6) associate connected with the Offeror.

Dealings were made for the account of discretionary investment clients.

Mondrian Investment Partners Limited is ultimately owned by AVGP Limited.



The form was received by the Executive after office hours on 31 August 2021.