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**WH Group Limited**

**萬洲國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 288)**

## **VOLUNTARY ANNOUNCEMENT**

### **COMPLETION OF THE ISSUE OF THE FIRST TRANCHE OF MEDIUM-TERM NOTES BY A SUBSIDIARY IN THE PRC**

Reference is made to the announcement of the Company dated August 31, 2015 in relation to the issue of the first tranche of medium-term notes by a subsidiary in the PRC (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the completion of the issue of the first tranche of the Notes took place on September 10, 2015.

The announcements published by Shuanghui Group and other relevant documents relating to the Notes have been or will be posted on [www.chinabond.com.cn](http://www.chinabond.com.cn) and [www.chinamoney.com.cn](http://www.chinamoney.com.cn). Shareholders and potential investors are reminded that such documents were prepared in accordance with the requirements in the PRC and are limited solely to the Issuer and the Notes, and the information contained therein does not provide a full picture of the operation status of the Group.

By order of the Board  
**WH Group Limited**  
**Chau Ho**  
*Company Secretary*

Hong Kong, September 10, 2015

*As at the date of this announcement, the executive directors of the Company are Mr. WAN Long, Mr. GUO Lijun, Mr. POPE C. Larry and Mr. ZHANG Taixi; the non-executive director of the Company is Mr. JIAO Shuge; and the independent non-executive directors of the Company are Mr. HUANG Ming, Mr. LEE Conway Kong Wai and Mr. LAU, Jin Tin Don.*