

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited				
	H Group Limited 10/2015			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>288</u> De	escription: Ordinary	Shares	_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	h <u>50,000,000,000</u>	<u>US\$0.0001</u>	<u>US\$5,000,000</u>	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	50,000,000,000	<u>US\$0.0001</u>	US\$5,000,000	
(2) Stock code: N/A De	escription : N/A		_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	h			
Increase/(decrease)				
Balance at close of the month				

30/09/2015

N/A	Dogorin	tion :	N/A		
.N/A	_Descrip	uon .	IN/A		
			-	Par value (State currency)	Authorised share capital (State currency)
preceding n	nonth				
)					
the month					
Shares					
N/A	Descrip	tion:	N/A		
				Par value (State currency)	Authorised share capital (State currency)
preceding n	nonth				
)					
the month					
)	the month Shares N/A	r preceding month  The month  Shares  N/A  Descrip  preceding month	No. of shares  Preceding month	No. of preference shares  The month  Shares  N/A  Description:  No. of other classes of shares  The preceding month  No. of other classes of shares	No. of preference shares  Par value (State currency)  The month  Shares  N/A  Description:  No. of other classes of shares  Par value (State currency)  Par value (State currency)  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares No of		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,648,421,111	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	14,648,421,111			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		<u> </u>		_		
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$6.20						
(Adopted on						
21/01/2014 and						
amended on						
04/04/2014)						
Ordinary	0	0	0		0	
shares	0	0	0	5,615,966	0	56,444,976
(Note 1)						
(11010-1)						
2.N/A						
2.1V/A						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)			. 1		> 711	
		To	otal A. (Ordi		Nil	
			·	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	f			
options (State current	ey)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
			<u>.</u>		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
					<u></u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) N/A		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the of preceding during the close of the month amount month month Class and description outstanding month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

Total C. (Ordinary shares) Nil

(Preference shares)  $\frac{N/A}{N/A}$ 

(if applicable) (dd/mm/yyyy)

## For Main Board and GEM listed issuers

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2) p 0 0 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		Class of shares issuable			
			(Note 1)	(		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(4.4. 1.3333)		N/A	N/A
			Class of shares issuable			
	0 %	At price . State	(Note 1)  Issue and allotment	( / / )		
2.	Open offer	At price : State currency	date: (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	NT/A
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuable			
4.	Bonus issue		(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(		N/A	N/A

			]	For Main	Boa	rd and GEM lis	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend		Class of shares issuable (Note 1)				
		At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			33337			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

			I	For Main Bo	ard and GEM lis	sted issuers
	Type of Issue				No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	) N/A	N/A
10.	Other		Class of shares issuable (Note 1)	( / /	)	
	(Please specify)	At price : State currency	Issue and allotment dates: (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)		N/A	N/A
				Ordinary sha eference sha (Other cl		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Chau Ho
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.