

### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WH Group Limited	
Date Submitted	04/01/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>288</u> Descr	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	<u>US\$0.0001</u>	<u>US\$5,000,000</u>
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	<u>US\$0.0001</u>	US\$5,000,000
(2) Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A Descri	ption : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)	)			
Balance at close of	the month			

# 3. Other Classes of Shares

Stock code :	N/A	_Descrip	otion :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth				
Increase/(decreas	se)					
Balance at close	of the month					

Total authorised share capital at the end of the month (*State currency*) :

US\$5,000,000

### II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,648,421,111	<u>N/A</u>	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil			
Balance at close of the month	14,648,421,111			

# III. Details of Movements in Issued Share Capital

Particulars of share	Share Option	Schemes of the	Issuel)		No. of new shares of	
option scheme including EGM					issuer issued during	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and <sup>-</sup>		Movement du	ring the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO				•		
Share Option						
Scheme						
<b>Exercise Price:</b>						
HK\$6.20						
(Adopted on						
21/01/2014 and						
amended on						
04/04/2014)						
Ordinary	0	0	0	0	0	56,444,976
shares						· ·
(Note 1)						
2 NI/A						
2.N/A						
shares						
(Note 1)						
(Ivole I)						
3. N/A						
5.10/11						
( / / )						
shares						
(Note 1)						
		Te	otal A. (Ordina	ary shares)	Nil	
				ice shares)	N/A	
				ther class)	N/A	
Total funds raised du	ing the month	from exercise o		,		
options (State currenc			N/A			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	suer which are t	o be Listed				No. of new shares of	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	du	ercised ring the nonth	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_	• •					
( / / )							<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A		/					
	•						
( / / )							
( / / ) Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> )							
Subscription price <u> </u>							
(if applicable)							
(dd/mm/yyyy) 3. N/A	( / /	)					
<u>3. IV/A</u>							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>4. N/A</u>							
( / / )	·				<u> </u>		
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /						
(dd/11111/yyyy)	( / /	)					
		Т	otal B.		nary shares) <u>Nil</u>		-
					ence shares) <u>N/A</u> Other class) N/A		-
				(	Unici (1855) <u>IN/A</u>	L	-

For Main Board and GEM listed issuers

	For Main Board and GEM listed issuers					d issuers
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )			,		
		,		nary shares) <u>Nil</u> ence shares) N/A		_
				Other class) $N/A$		-
						-

For Main Board and G	EM listed issuers
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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
shares (Note 1)		·
3. N/A		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	27/4	N7/4
					<u>N/A</u>	<u>N/A</u>

	Type of Issue			101	<u>14111</u>	DUal	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend		Class of shares issuable (Note 1)					
		At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( )	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)	8				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( )	' /	)	NI/A	NI/A
							<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)	s				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	e				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	N/A	N/A
				( /	,	,	<u>N/A</u>	<u> </u>

shares of shares of issuer issued issuer whic during the may be month issued pursuant pursuant thereto thereto as a				Ι	For Main Boa	rd and GEM lis	
9. Capital reorganisation       Class of shares issuable $(Note 1)$ 9. Capital reorganisation       Issue and allotment $(//)$ Issue and allotment $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(d/mm/yyyy)$ $N/A$ N/A $N/A$ 10. Other (Please specify)       At price : State currency         Image: Class of shares issuable (Note 1) $(///)$ Issue and allotment dates: $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $N/A$ Total E. (Ordinary shares) Nil (Preference shares) N/A $N/A$		Type of Issue				shares of issuer issued during the month pursuant	may be issued pursuant thereto as at close of the
reorganisation $ \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c}$							
$\frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/yyyy})} \\ \frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/yyyy})} \\ \frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/yyyy})} \\ \frac{\text{N/A}  \text{N/A}}{(\text{loc} 1)  (\text{loc} \text{loc} 1)} \\ \frac{(\text{loc} 1)  (\text{loc} \text{loc} 1)}{(\text{loc} 1)  (\text{loc} 1)} \\ \frac{(\text{loc} 1)  (\text{loc} 1)}{(\text{loc} $	9.				( / / )		
10. Other       Class of shares issuable					( / / )		
10. Other       (Note 1)       ( / / )         (Please specify)       At price : State       Issue and allotment         Just contraction       Issue and allotment       Issue and allotment         Issue and allotment       Issue and allotment       Issue and allotment         Issue and allotment       Issue and allotment       Issue and allotment         Issue and allotment       Issue and allotment       Issue and allotment         Issue and allotment       Issue and allotment       Issue and allotment         Issue and allotment       Issue and allotment       Issue and allotment         Issue and allotment       Issue and allotment       Issue and allotment						<u>N/A</u>	<u>N/A</u>
dates: (dd/mm/yyyy)     ( / / )       EGM approval date:     (dd/mm/yyyy)       (dd/mm/yyyy)     N/A       N/A     N/A	10.		Stata				
(dd/mm/yyyy)     N/A     N/A       Total E.     (Ordinary shares) Nil     (Preference shares) N/A		(riease specify)	At price : State		(//)		
(Preference shares) N/A						<u>N/A</u>	N/A
					eference share	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

# Remarks (if any):

Submitted by: <u>Chau Ho</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.