

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer Date Submitted	WH Group Limited 01/04/2016		
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>288</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth <u>50,000,000,000</u>	<u>US\$0.0001</u>	US\$5,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	<u>US\$0.0001</u>	<u>US\$5,000,000</u>
(2) Stock code: N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

31/03/2016

N/A	Dogorin	tion :	N/A		
.N/A	_Descrip	uon .	IN/A		
			-	Par value (State currency)	Authorised share capital (State currency)
preceding n	nonth				
)					
the month					
Shares					
N/A	Descrip	tion:	N/A		
				Par value (State currency)	Authorised share capital (State currency)
preceding n	nonth				
)					
the month					
)	the month Shares N/A	r preceding month The month Shares N/A Descrip preceding month	No. of shares Preceding month	No. of preference shares The month Shares N/A Description: No. of other classes of shares The preceding month No. of other classes of shares	No. of preference shares Par value (State currency) The month Shares N/A Description: No. of other classes of shares Par value (State currency) Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,648,421,111	N/A	<u>N</u> /A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	14,648,421,111		_	

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	<u>, , , , , , , , , , , , , , , , , , , </u>		,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares issuable	Granted	Exercised	Cancelled	Longod		
1.Pre-IPO	Granteu	Exercised	Cancened	Lapsed		
Share Option						
Scheme Scheme						
Exercise Price:						
HK\$6.20						
(Adopted on						
21/01/2014 and						
amended on						
04/04/2014)						
Ordinary	0	0	0	178,093	0	EC 200 992
shares	U	0		178,093		56,266,883
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin		Nil	
				ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise o				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	varue preceding mont	n monun	month		
			<u> </u>		<u>.</u>
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	<u> </u>			
2. N/A					
(/ /)			· -		-
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		<u> </u>			
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)	_			
3.1771					
Stock code (if listed) Class of shares		_			
issuable (Note 1)		<u> </u>			
Subscription price		<u> </u>			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
4. N/A					
(/ /)			· ·		-
		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/111111/yyyy)	(/ /)	<u> </u>			
	То		nary shares) Nil		-
			ence shares) $\frac{N/A}{N}$		=
		(Other class) N/A	Δ	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the of preceding during the close of the month amount month month Class and description outstanding month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

Total C. (Ordinary shares) Nil

(Preference shares) $\frac{N/A}{N/A}$

(if applicable) (dd/mm/yyyy)

For Main Board and GEM listed issuers

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/1
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						2 1/2 2	1 1/41

				For Main	Boa	rd and GEM lis	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend		Class of shares issuable (Note 1)				
		At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1771	1011
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Character in the state of the s				
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

			I	For Main Bo	ard and GEM lis	sted issuers
	Type of Issue				No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
					233	
10.	Other	_	Class of shares issuable (Note 1)	(/ /))	
	(Please specify)	At price : State currency	Issue and allotment dates: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)		N/A	N/A
				Ordinary sha eference sha (Other cl	res) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Chau Ho
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.