

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and | Clearing Limited | | |
|----------------------------------|--------------------------------|----------------------------------|---|
| | WH Group Limited 01/09/2016 | | |
| I. Movements in Authorised Sha | re Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>288</u> | Description : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth <u>50,000,000,000</u> | <u>US\$0.0001</u> | US\$5,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 50,000,000,000 | <u>US\$0.0001</u> | US\$5,000,000 |
| (2) Stock code : N/A | Description : N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/08/2016

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code: N/A Descri | iption: N/A | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descr | iption : <u>N/A</u> | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end currency): | d of the month (State | US\$5. | 000,000 |

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes |
|--|----------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 14,648,421,111 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | | _ | |
| Balance at close of the month | 14,648,421,111 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|----------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement du | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 8 | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Pre-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price: | | | | | | |
| HK\$6.20 | | | | | | |
| (Adopted on | | | | | | |
| 21/01/2014 and | | | | | | |
| amended on | | | | | | |
| 04/04/2014) | | | | | | |
| Ordinary | 0 | 0 | 0 | 0 | 0 | 140 217 205 |
| shares | U | U | U | 0 | U | 140,217,205 |
| (Note 1) | | | | | | |
| 2.31/4 | | | | | | |
| 2.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | · | | | | |
| (1,010-1) | | | | | | |
| 3. N/A | | | | | | |
| 3.1V/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | Nil | |
| | | | | nce shares) | N/A | |
| | | | · · | Other class) | N/A | |
| Total funds raised du | ring the month | from exercise of | | , | | |
| options (State current | | | N/A | | | |
| ``` | • . | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---|----------------------------|---|--|--|
| 1. N/A | varac | preceding month | month | month | | |
| | - | | | | | |
| (/ /) | <u> </u> | - | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ·) | | | | |
| 2. N/A | | | | | | |
| | - | | | | | |
| (/ /) | <u> </u> | | | <u> </u> | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/) | ,) | | | | |
| 3. N/A | (, , | , | | | | |
| | <u>-</u> | | | | | |
| (/ /) | - | - | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | |
| 4. N/A | _ | | | | | |
| - | - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | _ | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ') | | | | |
| | • | | D (C :: | 1 \ | | |
| | | Total | | nary shares) <u>Nil</u> ence shares) N/A | | _ |
| | | | | Other class) N/A | | _ |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | <u>—</u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| 3. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| 4. N/A | <u></u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | · | | nary shares) Nil | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| uiuii | under Share Option Schemes) | | |
|-------|--|--|---|
| if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| | | | |
| | | | |
| | | | |
| | shower (Note 1) | | |
| | shares (Note 1) | | |
| | | | |
| 2. | N/A | | |
| | | | |
| | | | |
| • | (/ /) | | |
| • | shares (Note 1) | | |
| | , | | - |
| 3. | N/A | | |
| ٠. ا | 17/11 | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | Nil | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | (, | | |
| | | l . | |

| Oth | ner Movements in | Issued Share Capital | | | | | |
|-----|------------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shows issuells | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (00,1111,1)))) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | 27/1 |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | , , , | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------------|---|--|---|
| | - 1,50 or 15500 | | | | | |
| 5. | Scrip dividend At price: State currency — If the currency is | Class of shares issuable <i>Note 1</i>) ssue and allotment late: (dd/mm/yyyy) | (/ / (/ / | | | |
| | (1 | dd/mm/yyyy) | | | N/A | N/A |
| 6. | Repurchase of shares (| Class of shares epurchased (Note 1) Cancellation date: dd/mm/yyyy) EGM approval date: dd/mm/yyyy) | (/ / | | N/A | <u>N/A</u> |
| 7. | Redemption of shares (6 | Class of shares edeemed (Note 1) Redemption date: dd/mm/yyyy) EGM approval date: dd/mm/yyyy) | (/ / | | N/A | N/A |
| 8. | Consideration issue At price : State Id d | Class of shares issuable Note 1) ssue and allotment late: (dd/mm/yyyy) EGM approval date: dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|--------------------|--|--|--|---|
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (Note 1) | (/ /) | | |
| | | At price: currency | Issue and allotment dates: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N</u> /A | <u>N/A</u> |
| | | | | Ordinary share eference share (Other cla | res) N/A | - - - |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|-------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue | ed Sh | are Capital").) |

| Remarks (if any): |
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| |
| Submitted by: Chau Ho |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.