

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WH Group Limited
Date Submitted	05/01/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>288</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	<u>US\$0.0001</u>	US\$5,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	<u>US\$0.0001</u>	<u>US\$5,000,000</u>
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :	N/A		
			-	preference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth				
Increase/(decrea	se)					
Balance at close	of the month					

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

Total authorised share capital at the end of the month (*State currency*) :

US\$5,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,650,809,111	N/A	<u>N/A</u>	<u>N/A</u>
Increase / (decrease) during the month	260,000			
Balance at close of the month	14,651,069,111			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$6.20						
(Adopted on						
21/01/2014 and						
amended on						
04/04/2014)						
Ordinary						
shares	0	260,000	3,517,483	922,493	260,000	135,831,297
·						
(Note 1)						
<u>2.N/A</u>						
(/ /)						
shares						
(Note 1)						
(1000 1)						
3. N/A						
<u>J. IV/A</u>						
(/ /)						
shares						
(Note 1)						
		Te	otal A. (Ordin	nary shares)	260,000	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from overeige			•	
Total funds raised dur options (State currenc		nom exercise (HK\$1,61	2 000		
options (State currenc	<i>y)</i>		1111.01,01	<i>2</i> ,000		
1						

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss	suer which are t	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mor	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /)	·						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price <u> </u>							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
(/ /)							·
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
	(/ /)					
<u>4. N/A</u>							
(/ /)	<u> </u>			<u>.</u>			
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
				(0.1)	1		
		Т	otal B.		nary shares) <u>Nil</u> ence shares) N/A		-
					Other class) N/A		-
				($\leq 1101 \text{ clubb}) \frac{14/1}{14/1}$	-	-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	ousunung					
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. <u>N/A</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1	
shares (Note 1)		
2. N/A		
	1	
	1	
	4	
shares (Note 1)	4	
		· · · · · · · · · · · · · · · · · · ·
3. N/A		
	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	11/11	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		_		
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	U	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		_		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
			(Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/2	11/71

	Turne of Leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monui
5.	Scrip dividend	Class of shares issuable (Note 1)				
	At price . Stat	Ency Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : $\frac{\text{Stat}}{\text{curr}}$	e Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	No. of new shares ofNo. of new shares ofissuer issuedissuer which may be monthduring the monthmay be issued pursuant thereto as at close of the month
Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy)	-)
EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A N/A</u>
Issue and allotment dates: (dd/mm/yyyy) (/ /	
(dd/mm/yyyy) Total E. (Ordinary sh (Preference sh	
	(Note 1) Issue and allotment (/ / date: (dd/mm/yyyy)) EGM approval date: (/ / dd/mm/yyyy) Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	260,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
Submitted by:Chau Ho
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.