

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2017</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | WH Group Limited |
|----------------|------------------|
| Date Submitted | 01/12/2017       |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
|----|----------|--------|

| (1) Stock code : <u>288</u> Descr   | iption : Ordinary      | Shares                           |   |
|-------------------------------------|------------------------|----------------------------------|---|
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 50,000,000,000         | <u>US\$0.0001</u>                | US\$5,000,000                                   |
| Increase/(decrease)                 | Nil                    |                                  | Nil   |
| Balance at close of the month       | 50,000,000,000         | <u>US\$0.0001</u>                | <u>US\$5,000,000</u>                            |
| (2) Stock code : <u>N/A</u> Descr   | iption : <u>N/A</u>    |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

#### 2. Preference Shares

| Stock code :     | N/A            | Descri | ption : | N/A                |                                  |   |
|------------------|----------------|--------|---------|--------------------|----------------------------------|---|
|                  |                |        | -       | preference<br>ares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | of preceding n | nonth  |         |                    |                                  |   |
| Increase/(decrea | se)            |        |         |                    |                                  |   |
| Balance at close | of the month   |        |         |                    |                                  |   |

# 3. Other Classes of Shares

| Stock code :      | N/A          | Descrip | otion : | N/A                   |                                  |   |
|-------------------|--------------|---------|---------|-----------------------|----------------------------------|---|
|                   |              |         |         | of other<br>of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of preceding | month   |         |                       |                                  |   |
| Increase/(decreas | se)          |         |         |                       |                                  |   |
| Balance at close  | of the month |         |         |                       |                                  |   |

Total authorised share capital at the end of the month (*State currency*) :

US\$5,000,000

### II. Movements in Issued Share Capital

|   | No. of ord            | inary shares | No of preference | No. of other classes |  |  |
|---|-----------------------|--------------|------------------|----------------------|--|--|
|   | (1)                   | (2)          | shares           | of shares            |  |  |
| Balance at close of preceding month                 | 14,658,844,111        | N/A          | N/A              | N/A                  |  |  |
| Increase/ <del>(decrease)</del><br>during the month | 800,000               |              |                  |                      |  |  |
| Balance at close of the month                       | <u>14,659,644,111</u> |              |                  |                      |  |  |

# III. Details of Movements in Issued Share Capital

| Share Options (unde    | er Snare Opti | on Schemes of t  | ne issuer)        |             |                      |                          |
|------------------------|---------------|------------------|-------------------|-------------|----------------------|--------------------------|
| Particulars of share   |               |                  |                   |             |                      | No. of new shares of     |
| option scheme          |               |                  |                   |             | issuer issued during |                          |
| including EGM          |               |                  |                   |             |                      | issued pursuant thereto  |
| approval date          |               | Movement         | during the month  |             | thereto              | as at close of the month |
| (dd/mm/yyyy) and       |               |                  | <u> </u>          |             | _                    |                          |
| class of shares        |               |                  |                   |             |                      |                          |
| issuable               | Granted       | Exercised        | Cancelled         | Lapsed      |                      |                          |
| 1.Pre-IPO              |               |                  |                   |             |                      |                          |
| Share Option           |               |                  |                   |             |                      |                          |
| Scheme                 |               |                  |                   |             |                      |                          |
| <b>Exercise Price:</b> |               |                  |                   |             |                      |                          |
| HK\$6.20               |               |                  |                   |             |                      |                          |
| (Adopted on            |               |                  |                   |             |                      |                          |
| 21/01/2014 and         |               |                  |                   |             |                      |                          |
| amended on             |               |                  |                   |             |                      |                          |
| 04/04/2014)            |               |                  |                   |             |                      |                          |
| Ordinary               | 0             | 000 000          | 0                 | 0           | 000 000              | 006 070 004              |
| shares                 | 0             | 800,000          | 0                 | 0           | 800,000              | 236,279,894              |
| (Note 1)               |               |                  |                   | . <u></u> _ |                      |                          |
|                        |               |                  |                   |             |                      |                          |
| 2.N/A                  |               |                  |                   |             |                      |                          |
|                        |               |                  |                   |             |                      |                          |
|                        |               |                  |                   |             |                      |                          |
|                        |               |                  |                   |             |                      |                          |
|                        |               |                  |                   |             |                      |                          |
|                        |               |                  |                   |             |                      |                          |
| shares (Nete 1)        |               |                  |                   |             |                      |                          |
| (Note 1)               |               |                  |                   |             |                      |                          |
| 3. N/A                 |               |                  |                   |             |                      |                          |
| 5.10/11                |               |                  |                   |             |                      |                          |
| ·                      |               |                  |                   |             |                      |                          |
| <u> </u>               |               |                  |                   |             |                      |                          |
|                        |               |                  |                   |             |                      |                          |
|                        |               |                  |                   |             |                      |                          |
| shares                 | ·             |                  |                   |             |                      |                          |
| (Note 1)               |               |                  |                   |             |                      |                          |
|                        |               |                  | Total A. (Ordinar | •           | 800,000              |                          |
|                        |               |                  | (Preference       |             | N/A                  |                          |
|                        |               |                  | (Ot               | her class)  | N/A                  |                          |
| Total funds raised du  | uring the mor | nth from exercis | e of              |             |                      |                          |
| options (State curren  |               |                  | HK\$4,960         | ,000        |                      |                          |
|                        |               |                  |                   |             |                      |                          |

Share Options (under Share Option Schemes of the Issuer)

| Warrants to Issue Shares of the Iss  | suer which are t                | o be Listed                                |         |                              |   |  |  |
|--|---------------------------------|--|---------|------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                           | Currency of<br>nominal<br>value | Nominal value<br>close of<br>preceding mor | du      | ercised<br>ring the<br>nonth | Nominal value<br>at close of the<br>month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>  |                                 |  |         |                              |   |  |  |
|  |                                 |  |         |                              |   |  |  |
| ( / / )  | ·                               |  |         |                              |   |  | - <u></u>  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |                                 |  |         |                              |   |  |  |
| Subscription price   |                                 |  |         |                              |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / /                           | )  |         |                              |   |  |  |
| <u>2. N/A</u>  |                                 |  |         |                              |   |  |  |
|  |                                 |  |         |                              |   |  |  |
| ( / / )  |                                 |  |         |                              |   |  |  |
| Stock code (if listed)   |                                 |  |         |                              |   |  |  |
| Class of shares  |                                 |  |         |                              |   |  |  |
| issuable (Note 1)  |                                 |  |         |                              |   |  |  |
| Subscription price   |                                 |  |         |                              |   |  |  |
| EGM approval date (if applicable)  |                                 |  |         |                              |   |  |  |
| (dd/mm/yyyy)   | ( / /                           | )  |         |                              |   |  |  |
| <u>3. N/A</u>  | -                               |  |         |                              |   |  |  |
|  | -                               |  |         |                              |   |  |  |
| ( / / )  |                                 |  |         | <u> </u>                     |   |  | - <u> </u>   |
| ( / / )<br>Stock code (if listed)  |                                 |  |         |                              |   |  |  |
| Class of shares  |                                 |  |         |                              |   |  |  |
| issuable (Note 1)  |                                 |  |         |                              |   |  |  |
| Subscription price   |                                 |  |         |                              |   |  |  |
| EGM approval date (if applicable)  |                                 |  |         |                              |   |  |  |
|  | ( / /                           | )  |         |                              |   |  |  |
| 4. N/A   |                                 |  |         |                              |   |  |  |
|  | -                               |  |         |                              |   |  |  |
| ( / / )  |                                 |  |         | <u> </u>                     |   |  |  |
|  |                                 |  |         |                              |   |  |  |
| Class of shares  |                                 |  |         |                              |   |  |  |
| issuable (Note 1)  |                                 |  |         |                              |   |  |  |
| Subscription price   |                                 |  |         |                              |   |  |  |
| EGM approval date (if applicable)  |                                 |  |         |                              |   |  |  |
| (dd/mm/yyyy)   | ( / /                           | )  |         |                              |   |  |  |
|  |                                 |  |         | /~                           |   |  |  |
|  |                                 | Т  | otal B. |                              | hary shares) <u>Nil</u>                     |  | -  |
|  |                                 |  |         |                              | ence shares) <u>N/A</u><br>Other class) N/A |  | -  |
|  |                                 |  |         | (                            | Culer Class) <u>IN/A</u>                    | L  | -  |

| Convertibles (i.e. Convertible in   | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |  |  |  |
|---|--------------------------------------|--|----------------------------------|--|--|--|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  |                                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares   |                                      |  |                                  |  |  |  |
| issuable ( <i>Note 1</i> )  |                                      |  |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A         | ( / / )                              |  |                                  |  |  |  |
|   |                                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                                | ( / / )<br>                          |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |                                      |  |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A          | ( / / )                              |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |                                      |  |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    | ( / / )                              |  |                                  | nary shares) <u>Nil</u><br>ence shares) <u>N/A</u> |  | -  |
| (dd/mm/yyyy)  | ( / / )                              |  | (Prefere                         |  | L  | -  |

| than under Share Option Schemes)   |   |  |
|--|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy),<br>if applicable, and class of shares issuable:<br>1. N/A | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|  |   |  |
|  |   |  |
| shares (Note 1)  | 1   |  |
|  |   |  |
| 2. N/A   |   |  |
| 2. <u>N/A</u>  | -   |  |
|  | _   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  | 1   |  |
|  |   |  |
| 3. N/A   |   |  |
|  | -   |  |
|  | -   |  |
|  | -   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| Total D. (Ordinary shares)   | Nil   |  |
| (Preference shares)  | N/A   |  |
| (Other class)  | N/A   |  |
|  |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | Type of Issue | Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|----------------------|--|-------|---|--|---|
|    |               |                      | Class of shares issuable                   |       |   |  |   |
| 1. | Rights issue  | At price : State     | (Note 1)<br>Issue and allotment            | ( / / | ) |  |   |
|    | C             | currency             | date : (dd/mm/yyyy)<br>EGM approval date:  | ( / / | ) |  |   |
|    |               |                      | (dd/mm/yyyy)                               |       |   | <u>N/A</u>   | N/A   |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2. | Open offer    | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |               |                      | Class of shares issuable (Note 1)          |       |   |  |   |
| 3. | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | <u>N/A</u>   | <u>N/A</u>  |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 4. | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   | N/A  | N/A   |
|    |               |                      |  |       |   |  |   |

|    |                              |                           |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|------------------------------|---------------------------|--|-------|---|--|---|
|    | Type of Issue                |                           |  |       |   |  | month   |
| 5. | Scrip dividend               |                           | Class of shares issuable (Note 1)          |       |   |  |   |
|    | At price                     | e : State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                              |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | <u>N/A</u>   | <u>N/A</u>  |
|    |                              |                           | Class of shares repurchased (Note 1)       |       |   |  |   |
| 6. | Repurchase of shares         |                           | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                              |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | <u>N/A</u>   | N/A   |
|    |                              |                           |  |       |   |  |   |
|    |                              |                           | Class of shares redeemed ( <i>Note 1</i> ) |       |   |  |   |
| 7. | Redemption of shares         |                           | Redemption date :<br>(dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                              |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | NT / A   | NT/ A   |
|    |                              |                           |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                              |                           | Class of shares issuable (Note 1)          |       |   |  |   |
| 8. | Consideration issue At price | e : State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                              |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |                              |                           |  |       |   |  |   |

|     | Type of Issue             |                  |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------|------------------|---|---|--|---|
| 9.  | Capital<br>reorganisation |                  | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)                         | ( / / )   |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / / )   | <u>N/A</u>   | <u>N/A</u>  |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuable<br>( <i>Note 1</i> )<br>— Issue and allotment<br>dates: (dd/mm/yyyy)<br>EGM approval date: | ( / / )<br>( / / )                              |  |   |
|     |                           |                  | (dd/mm/yyyy)<br>Total E. (0   | Ordinary share<br>eference share<br>(Other clas | s) N/A   | <u>N/A</u>  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 800,000 |  |  |
|--|-----|---------|--|--|
|  | (2) | N/A     |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A     |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A     |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |         |  |  |

| Remarks (if any):  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
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|  |  |  |  |  |  |
|  |  |  |  |  |  |
| Submitted by:Chau Ho   |  |  |  |  |  |
| Company Secretary   (Director, Secretary or other duly authorised officer) |  |  |  |  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.