

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WH Group Limited
Date Submitted	05/03/2018

I. Movements in Authorised Share Capital

1. Ordinary S	Shares
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(1) Stock code : <u>288</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	<u>US\$0.0001</u>	US\$5,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	<u>US\$0.0001</u>	<u>US\$5,000,000</u>
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :	N/A		
			-	preference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth				
Increase/(decrea	se)					
Balance at close	of the month					

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

Total authorised share capital at the end of the month (*State currency*) :

US\$5,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares		
Balance at close of preceding month	14,674,325,111	<u>N/A</u>	N/A	N/A		
Increase/ (decrease) during the month	355,500					
Balance at close of the month	14,674,680,611					

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Optio	on schemes of u	le Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement	during the month		thereto	thereto as at close
(dd/mm/yyyy) and		110 / 011011/	ouring the month		_	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO				•		
Share Option						
Scheme						
Exercise Price:						
HK\$6.20						
(Adopted on						
21/01/2014 and						
amended on						
04/04/2014)						
Ordinary	0	255 500	0	0	255 500	220 020 887
shares	0	355,500	0	0	355,500	220,929,887
(Note 1)						
2.N/A						
shares		. <u> </u>				
(Note 1)						
2						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordina	ary shares)	355,500	
				ice shares)	N/A	
			-	ther class)	N/A	
Total funds raised du	iring the mor	th from everois				
options (State currer			HK\$2,204,	100		
options (state currer	.~ ,)		<u> </u>			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mor	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /)	·						- <u></u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>	-						
(/ /)	·						
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price <u> </u>							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	-						
(/ /)							- <u> </u>
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	-						
(/ /)	<u> </u>						
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
		T	otol D	(Ond:	ant charge) MI		
		1	otal B.		nary shares) <u>Nil</u> ence shares) N/A		-
					Other class) N/A		-
							-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) <u>Nil</u> ence shares) <u>N/A</u>		-
(dd/mm/yyyy)	(/ /)		(Prefere		L	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. <u>N/A</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2. N/A		
2. IN/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Sildles (Note 1)		
$\mathbf{T}_{\mathbf{r}} \mathbf{t}_{\mathbf{r}} 1 \mathbf{D} = (\mathbf{O}_{\mathbf{r}} 1^{T}_{\mathbf{r}} \mathbf{u}_{\mathbf{r}} \mathbf{u}_{\mathbf{r}} 1^{T}_{\mathbf{r}} \mathbf{u}_{\mathbf{r}} \mathbf{u}_{\mathbf{r}} \mathbf{u}_{\mathbf{r}} \mathbf{u}_{\mathbf{r}})$	NT:1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Mover	nents in Issued Share (Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1. Rights is	ssue At price :	State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		carroney	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2. Open of	fer At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3. Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
4. Bonus is	ssue		(Note 1) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	т					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
5.	Scrip dividend		Class of shares issuable (<i>Note 1</i>)				
	At	price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>IV/A</u>	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At	price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) —— Issue and allotment dates: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
				Ordinary share eference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	355,500		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):				
Submitted by:Chau Ho				
Company Secretary (Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.