

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
_	WH Group Limited 04/05/2018			
I. Movements in Authorised Sha	ure Capital			
1. Ordinary Shares				
(1) Stock code : <u>288</u>	Description : Ordina	ary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding me	onth <u>50,000,000,000</u>	<u>US\$0.0001</u>	US\$5,000,000	
Increase/(decrease)	Nil	_	Nil	
Balance at close of the month	50,000,000,000	<u>US\$0.0001</u>	US\$5,000,000	
(2) Stock code : N/A	Description : N/A			
(2) Stock code: N/A	Description : N/A No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : N/A Balance at close of preceding management	No. of ordinary shares	(State	capital	
	No. of ordinary shares	(State	capital	

30/04/2018

2. Preference Shares			
Stock code: N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
Stock code: N/A Descri	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	of the month (State	US\$5.	000,000

II. Movements in Issued Share Capital

	No. of ordi	linary shares No of preference No.		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,675,010,611	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	350,000			
Balance at close of the month	14,675,360,611			

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	on Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement d	luring the month		thereto	thereto as at close
(dd/mm/yyyy) and					_	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$6.20						
(Adopted on						
21/01/2014 and						
amended on 04/04/2014)						
Ordinary	0	270.000	0	0	270.000	220 240 007
shares	0	350,000	0	0	350,000	220,249,887
$\frac{SHares}{(Note 1)}$						
(Ivote 1)						
2.N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
3.1771						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordina	ary shares)	350,000	
				nce shares)	N/A	
				ther class)	N/A	
Total funds roised de	ring the men	th from oversica				
Total funds raised du options (State currer		ui iioiii exercise	HK\$2,170,	000		
options (State curren	icy)		111ΧΦΔ,1/0,	000		

Warrants to Issue Shares of the Issue Shares o		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	varue	preceding month	Шони	month		
	•					
(/ /)	·	 -				
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	()	,				
(dd/mm/yyyy) 2. N/A	(/ /)				
2.11/11	•					
	· · ————					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
5. IV/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	<u> </u>				
4. N/A						
(/ /)		·				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	<u> </u>				
		Total	B. (Ordin	nary shares) Nil		
		10111		ence shares) $\frac{N/A}{N/A}$	<u> </u>	_
			(Other class) N/A	<u> </u>	_

Convertibles (i.e. Convertible i Class and description 1. N/A		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(
(dd/mm/yyyy))	(/ / /) 	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
3. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
(dd/11111/2) yyy)		<u>, </u>	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) N/A	A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiuii	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shower (Note 1)		
	shares (Note 1)		
2.	N/A		
•	(/ /)		
•	shares (Note 1)		
	, , , , , , , , , , , , , , , , , , , ,		-
3.	N/A		
٠. ا	17/11		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(,		
		l .	

Oth	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shows issueble				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			•			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7					
5.	Scrip dividend At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /			
		(dd/mm/yyyy)			N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /		N/A	N/A
7.	Redemption of	Class of shares redeemed (Note 1) Redemption date:	(/ /			
	shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
10.	Other (Please specify)	At price : State currency	Issue and allotment			
			(dd/mm/yyyy) Total E. (O	rdinary share ference share (Other clas	es) N/A	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	350,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remarks (if any):
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Submitted by: Chau Ho
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.