

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WH Group Limited
Date Submitted	05/06/2018

I. Movements in Authorised Share Capital

1. Ordinary S	Shares
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(1) Stock code : <u>288</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	<u>US\$0.0001</u>	<u>US\$5,000,000</u>
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	<u>US\$0.0001</u>	<u>US\$5,000,000</u>
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :	N/A		
			-	preference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth				
Increase/(decrea	se)					
Balance at close	of the month					

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

Total authorised share capital at the end of the month (*State currency*) :

US\$5,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	14,675,360,611	<u>N/A</u>	<u>N/A</u>	N/A
Increase/-(decrease) during the month	50,000			
Balance at close of the month	14,675,410,611			

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Optic	on Schemes of th	e Issuer)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	of issuer which may	
approval date		M	1		thereto	thereto as at close
(dd/mm/yyyy) and		Movement	during the month			of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$6.20						
(Adopted on						
21/01/2014 and						
amended on						
04/04/2014)						
Ordinary	0	50,000	0	0	50,000	220 100 887
shares	0	30,000	0	0	30,000	220,199,887
(Note 1)						
2 NI/A						
2.N/A						
shares						
(Note 1)						
3. N/A						
<u> </u>						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordina		50,000	
			(Preferer	ice shares)	N/A	
			(0	ther class)	N/A	
Total funds raised du		th from exercise		0		
options (State curren	ncy)		<u>HK\$310,00</u>	10		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /)	·						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
(/ /)							- <u> </u>
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price <u> </u>							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
(/ /)	·						<u> </u>
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
<u>4. N/A</u>							
(/ /)	·						
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
				/ -			
		Te	otal B.		hary shares) <u>Nil</u>		-
					ence shares) <u>N/A</u> Other class) N/A		-
				(Culer Class) <u>IN/A</u>	L	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
· · · · · · · · · · · · · · · · · · ·	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	hary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	- - -

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. <u>N/A</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2. N/A		
2. IV/A	-	
	_	
shares (Note 1)		
2 NI/A		
3. <u>N/A</u>	_	
shares (Note 1)		
Tetal D (Ordinama sharra)	NT:1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	<u>er Movements in</u> Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	C	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable				
	D .		(Note 1) Issue and allotment	(/ /)		
4.	Bonus issue		date : (dd/mm/yyyy) EGM approval date:)		
			(dd/mm/yyyy)		,	N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
5.	Scrip dividend At pric	ce : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue At price	ce : State currency ———	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) —— Issue and allotment dates: (dd/mm/yyyy)	(/ /) (/ /)		
			EGM approval date: (dd/mm/yyyy)		<u>N/A</u>	N/A
			Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	50,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):				
Submitted by:Chau Ho				
Company Secretary (Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.