

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy) :	31/12/2018		
To: Hong Kong Exchanges and	Clearing Lin	mited		
Name of Issuer	WH Group	Limited		
Date Submitted	04/01/2019	<u> </u>		
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>288</u>	_Description	n: <u>Ordinary</u>	Shares	
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth <u>50</u> ,	000,000,000	<u>US\$0.0001</u>	<u>US\$5,000,000</u>
Increase/(decrease)	Nil			Nil
Balance at close of the month	<u>50,</u>	000,000,000	<u>US\$0.0001</u>	<u>US\$5,000,000</u>
(2) Stock code: N/A	_Description	n: <u>N/A</u>		_
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)			•	
Balance at close of the month			- 	

Stock code : N/A Descri	ption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	ption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en	d of the month (State		

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	ce No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	14,675,484,111	N/A	N/A	N/A		
Increase/ (decrease) during the month	0					
Balance at close of the month	14,675,484,111		_			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Optio	n Schemes of the	: Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement of	luring the month		thereto	thereto as at close
(dd/mm/yyyy) and					_	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$6.20						
l						
(Adopted on 21/01/2014 and						
amended on						
04/04/2014)						
Ordinary	0	0	0	0	0	355,831,075
shares						
(Note 1)						
2.N/A						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						-
(11016 1)			Total A. (Ordina	ry charac)	Nil	
			Dan farre	as abazza)		
				ce shares)	N/A	
			,	ther class)	N/A	
Total funds raised du		th from exercise				
options (State currer	ncy)		Nil			

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	- varac	preceding in	понин	month	month		
	-						
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	·)					
2. N/A	_	,					
	-						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	<u> </u>					
3. N/A	_						
	<u> </u>						
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 4. N/A	(/ /)					
	- -						
(/ /)					·		
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	·)					
(dd/1111111/9399)	(, ,			(01:			
			Total B.		nary shares) <u>Nil</u> ence shares) N/A	<u> </u>	-
				•	Other class) $\frac{N/A}{N}$		<u>-</u>

Convertibles (i.e. Convertible in Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1V/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A		<u> </u>				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
3. N/A	<u> </u>					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)	<u> </u>				
						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,		(Prefere	nary shares) $\frac{\text{Nil}}{\text{N/A}}$ Other class) $\frac{\text{N/A}}{\text{N/A}}$	A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ilaii aiia	lei Share Option Schemes)		
if app	particulars including EGM approval date (dd/mm/yyyy), policable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N	√A		
_			
_			
_			
_	charac (Mata I)		
	shares (Note 1)		
	7/1		
2. <u>N</u>	N/A		
_			
_	shares (Note 1)		
_	01141-00 (11000-1)		
3. N	N/A		
J1	V/A		
_			
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(outer viace)		
L			

Class of shares issuable Class of shares iss	Other Movements in I Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	Type of issue		Class of shares issuable				
At price Currency date (dd/mm/yyyy)					,		
Class of shares issuable (Note 1) 2. Open offer At price: State State Graph approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) State Class of shares issuable (// /) (Note 1) Issue and allotment date: (dd/mm/yyyy) N/A Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) State Class of shares issuable (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /)	Rights issue			(/ /)		
Class of shares issuable (//ote l) 2. Open offer			EGM approval date:	(/ /)		
Class of shares issuable (Note I) State (Idd/mm/yyyy) N/A			(44.11111.13333)			N/A	N/A
Class of shares issuable (Note 1) State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A							
Class of shares issuable (Note 1)	2. Open offer			(/ /)		
Class of shares issuable (Note 1)			EGM approval date:	(/ /)		
(Note 1)			(N/A	N/A
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_						
(dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	3. Placing	At price : State currency		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			EGM approval date:	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			(44.11111.13333)			N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					_		
(dd/mm/yyyy)	1. Bonus issue			(/ /)		
N/A				(/ /)		
						N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)		_		
	At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	21/4
					<u>N/A</u>	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable				
9.	Capital	(Note 1) Issue and allotment	(/ /)		
	reorganisation	date: (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue			iss d	o. of new shares of uer issued uring the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price . State		/ /)		
At price: State currency	At price currency	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	<u>N/A</u>
		(Prefer	nary shares) 1 ence shares) 1 Other class) 1	V/A	- - -
Total increase / (deci	rease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1) (2)	Nil N/A	
Total increase / (deci	rease) in preference shares du	uring the month (i.e. Total of A to E).	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):		
Submitted by:	<u>Chau Ho</u>	_
Title:	Company Secretary	
(Director, Secret	ary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.