

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WH Group Limited
Date Submitted	08/02/2019

## I. Movements in Authorised Share Capital

1. Ordinary	Shares
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(1) Stock code : <u>288</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	US\$0.0001	<u>US\$5,000,000</u>
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	<u>US\$0.0001</u>	<u>US\$5,000,000</u>
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A Descr	ription : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decreas	se)			
Balance at close	of the month			

# 3. Other Classes of Shares

Stock code :	N/A	_Descrip	otion :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth				
Increase/(decreas	e)					
Balance at close of	of the month					

Total authorised share capital at the end of the month *(State currency)* :

US\$5,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	14,675,484,111	<u>N/A</u>	<u>N/A</u>	N/A
Increase/ (decrease) during the month	0			
Balance at close of the month	14,675,484,111			

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM	r Share Option Schemes of the Issuer)				the month pursuant	of issuer which may be issued pursuant	
approval date		Movement	during the month		thereto	thereto as at close of the month	
(dd/mm/yyyy) and class of shares						of the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Pre-IPO							
Share Option							
Scheme							
Exercise Price:							
HK\$6.20							
(Adopted on							
21/01/2014 and							
amended on							
04/04/2014)							
Ordinary	0	0	2,325,000	5,425,000	0	350,406,075	
shares (Note 1)							
(Note 1)							
2.N/A							
2.1N/A							
shares							
(Note 1)							
(10010-1)							
3. N/A							
0.1.011							
( / / )							
shares							
(Note 1)							
			Total A. (Ord	inary shares)	Nil		
				rence shares)	N/A		
				(Other class)	N/A		
Total funds raised d	uring the mor	th from exercise		. /			
options (State curren			Nil				

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	·					
(if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
( / / )	·			. <u>.</u>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )	·					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible in	to Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price						
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / ) 					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C (O )	10ry above 1 11		
			(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

man	under Share Option Schemes)		
if	Ill particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	1 1/1 1		
	shares (Note 1)		
3.	N/A		
5.	1 1/1		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	11/7	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	<u>ter Movements ir</u> Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		Stata	(Note 1)	( / /	)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable				
	0	At price State	<i>(Note 1)</i> Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

Class of shares		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At price : currency							
(dd/mm/yyyy)   N/A   N     6. Repurchase of shares   Class of shares				( / /	)		
6. Repurchase of shares   repurchased (Note 1)     6. Repurchase of shares   Cancellation date : $(//)$ (d/mm/yyyy)   EGM approval date: $(//)$ (d/mm/yyyy)   N/A     7. Redemption of shares   Class of shares redeemed (Note 1)     7. Redemption of shares   Redemption date : $(//)$ (d/mm/yyyy)   EGM approval date: $(//)$ (d/mm/yyyy)   EGM approval date: $(//)$ (d/mm/yyyy)   N/A     8. Consideration issue At price : State currency   Issue and allotment date : $(//)$ (d/mm/yyy)   EGM approval date: $(//)$ (d/mm/yyyy)   N/A     8. Consideration issue At price : State currency   Issue and allotment date : $(//)$ (d/mm/yyyy)   EGM approval date: $(//)$ (d/mm/yyyy)   K     EGM approval date: $(//)$ N/A     N/A   N     State   Issue and allotment $(//)$ (d/mm/yyyy)   K     EGM approval date: $(//)$ N/A     N/A   N				( / /	)	<u>N/A</u>	<u>N/A</u>
shares   (dd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)   N/A     N/A   N     Class of shares							
Image: construct of the providation of shares   N/A   N     7. Redemption of shares   Class of shares redeemed (Note 1)   Redemption date : $(///)$ 7. Redemption of shares   Redemption date : $(///)$ N/A     8. Consideration issue At price : State currency   Class of shares issuable (/Note 1)   N/A     8. Consideration issue At price : State (dd/mm/yyyy)   Issue and allotment (///)   N/A   N     8. Consideration issue At price : State (dd/mm/yyyy)   Issue and allotment (///)   N/A   N     8. Consideration issue At price : State (dd/mm/yyyy)   Issue and allotment (///)   N/A   N     8. Consideration issue At price : State (dd/mm/yyyy)   Issue and allotment (///)   N/A   N     9. Class of shares issuable (dd/mm/yyyy)   Issue and allotment (///)   N   N     9. Class of shares issuable (dd/mm/yyyy)   N/A   N   N     9. Class of shares issuable (Note 1)   N   N   N     9. Class of shares issuable (Note 1)   N   N   N     9. Class of shares issuable (Note 1)   N   N   N	6.			( / /	)		
redeemed (Note 1)     7. Redemption of shares     redemption date : $(//)$ (dd/mm/yyyy)     EGM approval date: $(//)$ (dd/mm/yyyy)     N/A   N     8. Consideration issue At price :   State currency     Issue and allotment date : $(//)$ (dd/mm/yyyy)   N/A     Redemption date : $(//)$ (dd/mm/yyyy)   N/A     Redemption date : $(//)$ (Note 1)   Issue and allotment date :     (dd/mm/yyyy)   EGM approval date:     (dd/mm/yyyy)   N/A     Redemption date : $(//)$ (dd/mm/yyyy)   N/A     N   Class of shares issuable (///)     (N/A   N     Class of shares issuable (///)   N/A     N/A   N				( / /	)	<u>N/A</u>	<u>N/A</u>
7. Redemption of shares   redeemed (Note 1)     7. Redemption of shares   Redemption date : (///)     (dd/mm/yyyy)   EGM approval date: (///)     (dd/mm/yyyy)   N/A     8. Consideration issue At price : State currency   Issue and allotment date : (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)   N/A     8. Consideration issue At price : State currency   Issue and allotment date : (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)   N/A     EGM approval date: (dd/mm/yyyy)   N/A     Class of shares issuable (Mote 1)   N/A     Class of shares issuable (Mote 1)   N/A     Class of shares issuable (Mote 1)   N/A							
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N N/A N Class of shares issuable (Note 1) 8. Consideration issue At price : State State EGM approval date: ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / )							
Class of shares issuable   N/A   N     8. Consideration issue At price : State currency   Issue and allotment ( / / ) date : (dd/mm/yyyy)   N/A   N     EGM approval date: ( / / ) ( dd/mm/yyyy)   EGM approval date: ( / / ) ( dd/mm/yyyy)   N/A   N     Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency   Class of shares issuable (///)     Issue and allotment (///)   Issue and allotment (///)     EGM approval date: (dd/mm/yyyy)   N/A     N/A   N     Class of shares issuable   N/A			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
8. Consideration issue At price : State currency   Issue and allotment ( / / ) ( dd/mm/yyyy)     EGM approval date: ( / / ) ( dd/mm/yyyy)   N/A     N/A   N     Class of shares issuable   ( / / / ) ( / ) ( / / ) ( / ) ( / / ) ( / / ) ( / ) ( / / ) ( / / ) ( / / ) ( /							
8. Consideration issue At price : currency — date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N</u> Class of shares issuable ( <i>Note 1</i> )							
Class of shares issuable   (Note 1)	8.			( / /	)		
(Note 1)			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
(Note 1)							
9. Capital reorganisation Issue and allotment ( / / )   date : (dd/mm/yyyy)	9.	Capital reorganisation		( / /	)		
EGM approval date: ( / / ) (dd/mm/yyyy) N/A N			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State	Class of shares issuable (Note 1)	e		
		Issue and allotment dates: (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)		N/A	N/A
Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):		
Submitted by:	<u>Chau Ho</u>	
Title: (Director, S	<u>Company Secretary</u> ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.