日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/4/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WH Group Limited
Date Submitted	6/5/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>288</u> Descr	ription : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	50,000,000,000	US\$0.0001	US\$5,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	US\$0.0001	US\$5,000,000
(2) Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding m	nonth			
Increase/(decrea	se)				
Balance at close	of the month			·	

3. Other Classes of Shares

Stock code :	N/A	Descript	tion :	N/A		
				f other of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f preceding r	nonth				
Increase/(decreas	e)					
Balance at close o	f the month					

Total authorised share capital at the end of the month *(State currency)* :

US\$5,000,000

II. Movements in Issued Share Capital

	No. of ord	dinary shares	*	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	14,685,739,111	N/A	N/A	N/A	
Increase/ (decrease) during the month	23,562,000				
Balance at close of the month	14,709,301,111			- <u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme		NC . 1	1 .1		the month pursuant	issued pursuant
including EGM		Movement du	ring the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy)						
and class of		т · 1	C 11 1	т 1		
shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.Pre-IPO</u>						
Share Option						
Scheme						
Exercise Price:						
HK\$6.20						
(Adopted on 21/01/2014						
and amended						
on						
04/04/2014)						
Ordinary						
shares	0	23,562,000	0	0	23,562,000	316,536,780
(Note 1)						
(1 1000 1)						
2. N/A						
shares						
(Note 1)		·	- <u></u>			
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi			
			· · · · · · · · · · · · · · · · · · ·	ence shares)		
				Other class)	N/A	
Total funds raised		nth from exerc				
of options (State c	urrency)		HK\$146,	084,400		

						No. of new shares of issuer issued	No. of new shares of issuer which
	,	Nominal valu	0			during the month	may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at close of preceding month	Exer durir	rcised ng the onth	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
(if applicable) (dd/mm/yyyy))					
<u>2. N/A</u>	(/ / /)					
(/ /)							·
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A		/					
Class of shares issuable <i>(Note 1)</i>							
Subservation avies							
EGM approval date							
(if applicable) (dd/mm/yyyy)							
4. N/A)					
Stock code (if listed)							
Class of shares							
01							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()					
(dd/mm/yyyy)	(/ /)					
		Τ	otal B.	Prefer	nary shares) <u>Nil</u> ence shares) <u>N/.</u> Other class) <u>N/.</u>	А	

Convertibles (i.e. Convertible	into Shares of the	Issuer which	are to be Listed))		
Class and description <u>1. N/A</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
0. 1 1 22 1						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)			1		
			Total C. (Ordin (Preferen	ary shares) <u>Nil</u> nce shares) N/		
				Other class) N/		
			× ×	/		

Johner man under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
$2. \frac{10/11}{1}$		
shares (Note 1)		
3. N/A		
<i>J.</i> <u>1</u> N /1 I		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)		
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements i Type of Issue	ni issued snar	e Capitai		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		<u>N/A</u>
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		N/A

				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State		(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ mm/ yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ mm/ yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency	date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)		_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State current	cy Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> N/A
	Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / <u>(decrease)</u> in ordinary shares during the month (i.e. Total of A to E): (1)	23,562,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ('Movements in Issued Share Capita	ul").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue.

Remarks	(if	any):	
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Submitted by: <u>Chau Ho</u>

 Company Secretary
 Operation

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25 A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.